



# MORNING REPORT

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### BUSINESS STANDARD

- \* India confident of achieving steel production target by 2030: Poundrik
- \* Lupin gets USFDA nod for generic kidney disease treatment drug Tolvaptan
- \* Databricks to invest USD250mn in India over the next three years
- \* TCS sees strong tech growth in India, Brazil and other key markets

### FINANCIAL EXPRESS

- \* Retail investors cut down exposure to private banks in Q4
- \* As supply chains realign, India must not take shortcuts: GTRI
- \* NTPC Green Energy to raise up to Rs5,000cr via bonds
- \* LTTS revenue rises sequentially, profit dips on Intelliswift acquisition

### ECONOMIC TIMES

- \* Govt. taking all steps to ensure quality & price are right: Steel Secy
- \* Suraksha Group to invest Rs5,500cr in the completion of Jaypee project
- \* Canara Bank and Indian Bank cut lending rates, home and vehicle loans get cheaper
- \* NHPC says Himachal's Parbati-II project to add Rs224cr in annual revenue after it begins ops

### MINT

- \* Bharti Airtel seeks equity conversion for Rs40,000cr government dues
- \* HUL expects stronger growth in H1, citing easing inflation and rural recovery
- \* TCS launches India focused sovereign cloud to boost domestic revenue
- \* Fire breaks out at BHEL plant in Bhopal; no injuries reported

### PROV CASH: 24 April, 2025 (Rs cr)

<b>FIIs:</b>	<b>+8250.53</b> (24089.48 - 15838.95)
<b>DIIIs:</b>	<b>-534.54</b> (13452.15 - 13986.69)
<b>Cash Vol:</b>	(114448.64 vs 123029.08)- <b>6.97%</b>
<b>F&amp;O Vol:</b>	(49754859.25 vs 28749772.84)+ <b>73.06%</b>

### FIIs F&O: 24 April, 2025 (Rs cr)

<b>NET SELL:</b>	-5061.26
<b>INDEX FUTURES:</b>	955.57
<b>INDEX OPTIONS:</b>	-8925.75
<b>STOCK FUTURES:</b>	2972.97
<b>STOCK OPTIONS:</b>	-64.05

### SCRIPS IN BAN PERIOD FOR 25 April, 2025

\* NIL

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