

PROGRESSIVE'S EVENING STROLL

DATE: 25 March, 2026

Market Snapshot:

Bulls demonstrated their strength in today's trade, as after a strong start, the Index continued to build on its gains throughout the day and finally closed at 23,306.45, up by 394.05 points. All segments ended in green, with PSU Banks and Realty as the top performers, followed by Metal and the Capital Market Index. Mid and Smallcaps surged over 2.30% and outperformed the Frontline Index.

HOW THE DAY TRENDED



| INDICES | | | |
|---------------------|----------|---------|-------------|
| Index | Close | Points | %Chg. |
| Sensex | 75273.45 | 1205.00 | 1.63 |
| Nifty50 | 23306.45 | 394.05 | 1.72 |
| Nifty Midcap 100 | 55331.05 | 1244.05 | 2.30 |
| Nifty Small Cap 100 | 15896.55 | 401.35 | 2.59 |

| SECTORAL GAINERS / LOSERS | | | |
|---------------------------|----------|--------|-------------|
| Sectors | Close | Points | %Chg. |
| NIFTY REALTY | 692.10 | 18.15 | 2.69 |
| NIFTY PSU BANK | 8581.05 | 223.50 | 2.67 |
| NIFTY METAL | 11342.20 | 283.05 | 2.56 |
| NIFTY CAPITAL MKT | 4506.75 | 106.10 | 2.41 |

| NIFTY TOP GAINERS / LOSERS | | | | | |
|----------------------------|----------|-------------|---------------|----------|---------------|
| Gainers | CMP (Rs) | %Chg. | Losers | CMP (Rs) | %Chg. |
| SHRIRAM FINANCE | 956.00 | 5.80 | TECH MAHINDRA | 1408.50 | (1.69) |
| ULTRATECH | 11204.00 | 4.09 | POWER GRID | 295.00 | (1.34) |
| BAJAJ FINANCE | 882.75 | 3.98 | TCS | 2377.40 | (0.89) |
| GRASIM | 2647.80 | 3.86 | BEL | 413.45 | (0.24) |

INDICES LEVELS FOR March 27, 2026

| Nifty (future) | |
|----------------|-------|
| Resistance | 23770 |
| Support | 22880 |

| Bank Nifty (future) | |
|---------------------|-------|
| Resistance | 54820 |
| Support | 52840 |



PROGRESSIVE'S EVENING STROLL**DATE: 25 March, 2026****KEY TAKEAWAYS OF THE DAY****◆ Lupin receives tentative approval for Pitolisant tablets:**

The company has received a USFDA tentative approval for Pitolisant tablets (bioequivalent to Wakix for the indication in the approved labeling), 4.45/17.8mg. This product would be manufactured at the company's Nagpur facility.

◆ Maruti Suzuki to inject Rs101.89bn for manufacturing facility in Gujarat:

The Board has approved addition of first phase capacity of 250,000 vehicles p.a. and some common infrastructure related works at Khoraj industrial estate for an investment of ~Rs101.89bn to be funded by internal accruals. The first phase is expected to be added by 2029.

◆ Ceigall India bags 2 work orders:

The company has received 2 work orders (amounting to ~Rs2978.9mn) from Purvah Green Power Pvt. Ltd for supply, transportation, erection including civil work on turnkey basis for a 220kV transmission line and construction works for balance of plant for the 300.3MW hybrid (wind) power project comprising 91 wind turbines. The said work orders are to be executed in Andhra Pradesh and has an execution timeline of ~10 months.

◆ Jindal Stainless commissions Indonesian SMS facility; commits additional investment:

The company has commissioned the 1.2 million tonnes per annum (MTPA) stainless steel melt shop (SMS) in Indonesia, developed through the company's JV. The company's total melting capacity would thus be ramped upto 4.2MTPA, including 3MTPA in India. Additionally, to further strengthen its cold rolling capacities, the company has earmarked a fresh investment of ~Rs9000mn at Hisar and Kharagpur which are expected to be commissioned by Q2FY28.

Source: Media Reports



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