MORNING
REPORT

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DAILY NEWSLETTER

25 March, 2026

BUSINESS STANDARD

* Coal India plans two washeries, ammonium nitrate plant in Odisha
* Jindal Stainless commissions Indonesia melt shop, plans Rs900cr capex
* Hindustan Power secures LoI for platinum exploration block in MP
* Bata India crosses 700 franchise stores, strengthens reach in emerging mkts

FINANCIAL EXPRESS

* Oil prices rise to USD101 a barrel after Iran denies US talks
* Finance Ministry nod sought to extend subsidies for two- and three-wheelers
* Maruti Suzuki India to establish first phase of Khoraj plant by 2029
* BPCL's JV bags major green hydrogen order; NeuEN to supply 10,000 tonne to Numaligarh Refinery

ECONOMIC TIMES

* Tata Steel shipment to Guwahati signals shift to inland waterways
* Jindal Stainless commissions 1.2MTPA stainless steel melting shop project in Indonesia
* Tata Power Mundra Plant signs supplementary PPAs with GUVNL, securing power supply for multiple states

MINT

* India orders strengthening of natural gas infrastructure
* Aditya Birla Group consortium buy RCB in USD1.78bn deal
* Berger Paints to hike premium, mass segment prices up to 10%
* Jindal Steel doubles Angul plant capacity to 12MTPA

PROV CASH: 24 March, 2026 (Rs cr)

FIIs:	**-8009.56** (12406.9 - 20416.46)
DIIs:	**+5867.15** (21126.99 - 15259.84)
Cash Vol:	(138708.29 vs 140486.1)**-1.27%**
F&O Vol:	(77065240.29 vs 21274306.4)**+262.25%**

FIIs F&O: 24 March, 2026 (Rs cr)

NET SELL:	-31676.69
INDEX FUTURES:	-772.28
INDEX OPTIONS:	-30102.15
STOCK FUTURES:	-258.5
STOCK OPTIONS:	-543.76

SCRIPS IN BAN PERIOD FOR 25 Mar, 2026

* SAIL
* SAMMAANCAP

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