



MORNING REPORT

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BUSINESS STANDARD

- * Union Bank of India cuts rates on select retail loans by up to 160bps
- * Brookfield India Reit raises Rs2,000cr via sustainability-linked bonds
- * GAIL signs MoU with Chhattisgarh for 12.7LMT gas-based urea project
- * Tata Motors Finance settles Sebi matter for Rs32lk over NCD issue

FINANCIAL EXPRESS

- * Bank of India raises Rs10,000cr via long-term infra bonds
- * Tata Motors to invest up to Rs18,000cr in EV business by FY30
- * Ready to forge nuclear R&D alliance with India: US
- * RBI to purchase Rs2lk-cr bonds, announces measures to infuse USD32bn

ECONOMIC TIMES

- * RBI Governor expects long period of low policy rates for India
- * US economy expands at a surprisingly strong 4.3% annual rate in the third quarter
- * Axis Energy, Reliance Industries emerge as key bidders in coal gasification mine auctions
- * Shree Cement withdraws lockout at Baloda Bazar plant in Raipur

MINT

- * HCLTech’s software arm to acquire Antwerp-based startup Wobby for USD5.2mn
- * Budget may put rail safety on fast track with record Rs1.3tn outlay
- * Ajanta Pharma targets emerging markets for weight loss drug with Biocon tie-up
- * Sona Comstar, Motherson to benefit from stress in European auto parts companies

PROV CASH: 23 December, 2025 (Rs cr)

FIIs:	-1794.8 (7035.26 - 8830.06)
DIIs:	+3812.37 (11906.43 - 8094.06)
Cash Vol:	(95583.23 vs 103946.12)- 8.05%
F&O Vol:	(56455872.6 vs 21384809.55)+ 164%

FIIs F&O: 23 December, 2025 (Rs cr)

NET BUY:	81.27
INDEX FUTURES:	2097.89
INDEX OPTIONS:	-5206.45
STOCK FUTURES:	1847.29
STOCK OPTIONS:	1342.54

SCRIPS IN BAN PERIOD FOR 24 Dec, 2025

- * SAMMAANCAP

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