MORNING
REPORT

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DAILY NEWSLETTER

24 Sept, 2026

BUSINESS STANDARD

- Odisha clears industrial projects worth Rs2.47trn at one go
- India is on track to hit 100GW wind energy target by 2030: Suzlon's Tanti
- HDFC Bank eyes digital rupee for rewards, allowances, in-flight payments
- Voltas eyes growth over margins in near term, bets on market share gains

FINANCIAL EXPRESS

- IRDAI proposes effort-based commission caps, lower expense limits for insurers
- Govt. slashes import duties on edible oils to curb prices
- BDL gets Rs811cr contract for supply of anti-airfield weapons to Indian Airforce
- Welspun Corp expands global footprint, FY27 orderbook crosses Rs44,100cr so far

ECONOMIC TIMES

- Zydus gearing up for next phase of growth, eyeing new areas: MD
- Garware Hi-Tech Films signs MoU with Lubrizol for developing TPU tech products in India
- SBI expects surplus from new UPI MDR as issuing, acquiring bank
- Swiggy's Instamart extends Yulu, Yuma ties to ramp up EV deliveries

MINT

- Shapoorji Pallonji seeks additional funding amid Tata Sons IPO uncertainty: Report
- Accenture expands Bengaluru office footprint, leases 5.67 lakh sq. ft. in Bellandur for Rs269cr
- LG, Samsung face India tariff evasion investigation over OLED TV parts
- NPCI dismisses speculation over GST burden due to UPI merchant discount rate as 'incorrect'

PROV CASH: 23 Sept, 2026 (Rs cr)

FIIs:	**+1617.45** (13580.4 - 11962.95)
DIIs:	**+2341.46** (14404.9 - 12063.44)
Cash Vol:	(119872.5 vs 114467.85)**+4.72%**
F&O Vol:	(23886154.06 vs 53650100.96)**-55.48%**

FIIs F&O: 23 Sept, 2026 (Rs cr)

NET SELL	-2935.97
INDEX FUTURES:	678.98
INDEX OPTIONS:	-3906.15
STOCK FUTURES:	349.05
STOCK OPTIONS:	-57.85

SCRIPS IN BAN PERIOD FOR 24 Sept, 2026

- KAYNES
- LICHSGFIN
- MANAPPURAM
- SAIL

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