



MORNING REPORT

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BUSINESS STANDARD

- * Natco Pharma to acquire 35.75% stake in Adcock Ingram for Rs2,000cr
- * Apollo, Siemens collaborate to advance liver healthcare with AI innovation
- * Mutual fund industry showcases resilience, growth: ICRA Analytics
- * Indian auto sector can cut emissions by 87% with green power, steel: Study

FINANCIAL EXPRESS

- * Infosys beats estimates, raises revenue guidance
- * Trent dream run hits a pause amid growth concerns, Westside woes
- * IndusInd Bank to raise Rs30,000cr; gets Board approval
- * Gold price in India tops Rs1lk; rises Rs2.5lk per kilo in just five days

ECONOMIC TIMES

- * IndusInd Bank to raise up to USD3.5bn, allow Hinduja to nominate two board seats
- * Renault waiting for EV ecosystem to mature before making its entry: India MD
- * Dr. Reddy's plans to launch generic of Novo's weight-loss drug next year: CEO
- * Reliance in focus as EU warns refiners using Russia oil

MINT

- * Infosys strong showing not enough to power Indian IT in slow Q1
- * Auto stocks defy sales blues, snags in supply chains
- * IDBI Bank may be sold by December, others by fiscal end
- * ED files case against Myntra for FDI violation of Rs1,645cr

PROV CASH: 23 July, 2025 (Rs cr)

FIIs:	-4209.11 (14475.5 - 18684.61)
DIIIs:	+4358.52 (15146.43 - 10787.91)
Cash Vol:	(103427.98 vs 108169.81)- 4.38%
F&O Vol:	(21189610.88 vs 66028940.75)- 67.91%

FIIs F&O: 23 July, 2025 (Rs cr)

NET BUY:	624.76
INDEX FUTURES:	760.01
INDEX OPTIONS:	-1557.13
STOCK FUTURES:	1260.68
STOCK OPTIONS:	161.2

SCRIPS IN BAN PERIOD FOR 24 July, 2025

- * BANDHANBNK
- * IEX
- * RBLBANK

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