



MORNING REPORT

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BUSINESS STANDARD

- * Govt holds wide FTA talks to protect domestic industry: Piyush Goyal
- * Uttar Pradesh to invest Rs22k-cr to boost rural economy, double farm income
- * Dixon Technologies promoter Vachani sells 2.77% stake for over Rs2,221cr
- * Tata Capital plans rights issue ahead of USD2bn IPO expected before Sept

FINANCIAL EXPRESS

- * Kalpataru raises Rs708cr from anchor investors
- * PMI touches 14-month high, private sector gains momentum
- * Zee Entertainment aims Zee5 breakeven in FY26
- * Swiggy cut losses by 30% in 2024
- * Eternal adds retail stores, activities tabs on District app

ECONOMIC TIMES

- * Aditya Birla Lifestyle aims to double revenues in 5 years, invest Rs300cr per annum
- * Tata Power-DDL collaborates with Japanese firm to install India's first micro substation
- * GAIL to invest Rs844cr in pipeline capacity
- * Colgate Palmolive to introduce more brands in India from its global portfolio

MINT

- * Swiggy delivers for Prosus with 23% IRR, venture portfolio a mixed bag
- * US bonds rise as July rate-cut bets grow, traders seek havens
- * Hopes rising for pvt 5G networks
- * China prices may trip India's EV battery play

PROV CASH: 23 June, 2025 (Rs cr)

FIIs:	-1874.38 (8570.02 - 10444.4)
DIIIs:	+5591.77 (13499.27 - 7907.5)
Cash Vol:	(99003.33 vs 166463.72) -40.53%
F&O Vol:	(23359570.3 vs 18311164.79) +27.57%

FIIs F&O: 23 June, 2025 (Rs cr)

NET BUY:	17179.57
INDEX FUTURES:	-1174.36
INDEX OPTIONS:	13646.03
STOCK FUTURES:	-311.89
STOCK OPTIONS:	5019.79

SCRIPS IN BAN PERIOD FOR 24 June, 2025

- * BIOCON
- * RBLBANK

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