

**PROGRESSIVE'S EVENING STROLL**

**DATE: 24 March, 2026**

**Market Snapshot:**

After a strong start, the Index failed to hold at higher levels and erased half of its gains in the morning trade. However, as the day progressed, the Index began to recover from lower levels and surpassed the psychological level of 23,000; towards the end of the session, it wiped out some gains and eventually settled at 22,924.90, up by 412.25 points. All sectors ended in green, with the Capital Market and Media being top performers. Mid and Smallcaps soared over 2.50% and outperformed the Frontline Index.

**HOW THE DAY TRENDED**



INDICES			
Index	Close	Points	%Chg.
Sensex	74068.45	1372.06	<b>1.89</b>
Nifty50	22912.40	399.75	<b>1.78</b>
Nifty Midcap 100	54087.00	1369.45	<b>2.60</b>
Nifty Small Cap 100	15495.20	396.50	<b>2.63</b>

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY CAPITAL MKT	4400.65	148.05	<b>3.48</b>
NIFTY MEDIA	1296.55	43.20	<b>3.45</b>
NIFTY AUTO	24515.25	580.50	<b>2.43</b>
NIFTY BANK	52605.65	1167.90	<b>2.27</b>

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
LT	3516.80	<b>5.22</b>	COAL INDIA	442.10	<b>(2.89)</b>
INDIGO	4150.80	<b>5.21</b>	POWER GRID	299.00	<b>(1.03)</b>
ETERNAL	237.94	<b>4.84</b>	ADANI ENT	1817.90	<b>(0.82)</b>
ASIAN PAINT	2217.30	<b>4.53</b>	SUN PHARMA	1753.30	<b>(0.29)</b>

**INDICES LEVELS FOR March 25, 2026**

Nifty (future)	
Resistance	23340
Support	22600

Bank Nifty (future)	
Resistance	53370
Support	51850



**PROGRESSIVE'S EVENING STROLL****DATE: 24 March, 2026****KEY TAKEAWAYS OF THE DAY****◆ Hindustan Foods to acquire Ultra Beauty Care unit for Rs199mn:**

The company has entered into a business transfer agreement (BTA) to acquire M/s Ultra Beauty Care Pvt. Ltd for a cash consideration of ~Rs199mn. The acquisition is in line with HFL's strategy to enter contract manufacturing and expansion of its business into comprehensive range of ayurvedic, herbal beauty care and cosmetic products. The company expects the acquisition to be completed by Q1FY27.

**◆ Wipro expands strategic presence in South Korea, launches innovation lab in Seoul:**

The company has expanded its business operations in South Korea which includes an enlarged office footprint in Seoul, the launch of a new Innovation lab, as part of the Wipro Innovation Network (WIN), and continued investment in local talent to support South Korean clients locally and globally. With the launch of the Seoul innovation lab, Wipro now operates 9 innovation facilities globally, including 5 across the APMEA region.

**◆ KPIL awarded new orders of Rs44.39bn:**

Kalpataru Projects International (KPIL) has secured notification of awards/comfort letters/confirmation of consummation of contract of approx. Rs44.39bn in the transmission and distribution (T&D) business. With these wins, the company has surpassed its annual order intake target of Rs260bn.

**◆ Hind Rectifiers launches copper conductors for transformers:**

The company has announced the commercial availability of its new, high-performance copper products viz; Continuously Transposed Conductors (CTC), Paper Insulated Copper Conductors (PICC) and Enameled Paper Insulated Copper Conductors (EPICC) via its facility at Sinnar, Nashik.

**Source: Media Reports**



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