MORNING REPORT

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DAILY NEWSLETTER

24 March, 2026

BUSINESS STANDARD

* Hindustan Foods to acquire Ultra Beauty Care unit for Rs19.9cr
* Bosch, Tata AutoComp form joint venture to boost India's e-mobility push
* Wipro expands South Korea presence with new innovation lab in Seoul
* ICICI Bank to prioritise stable liability base to support growth

FINANCIAL EXPRESS

* Two Indian LPG carriers cross Strait of Hormuz
* RBI flags higher global growth risks, Forex reserves enough to cushion external shocks
* Tata Motors, BMW, Mercedes set to increase prices from April 1 as Iran war rages
* Uttar Pradesh to get major pharma boost with Rs2,500cr investment

ECONOMIC TIMES

* FPI selling surpasses Rs1tn mark in March amid West Asia crisis
* Andhra CM lays foundation for Rs1.36lk-cr ArcelorMittal Nippon Steel India steel plant
* Tata Steel partners with Hindustan Zinc for sustainable steel manufacturing
* Adani Green Energy commissions 510MW capacity power projects in Gujarat

MINT

* RBI net buys USD2.52 bn in January, first purchase in 8 months
* Govt to deploy 10,000 AC E-buses in 116 cities by 2027; 35,000 more planned
* Tata chip unit raises USD735mn, pledges Dholera land
* Tata Steel’s second-largest India plant begins operations in Punjab

PROV CASH: 23 March, 2026 (Rs cr)

FIIs:	**-10414.23** (10330.98 - 20745.21)
DIIs:	**+12033.97** (25952.98 - 13919.01)
Cash Vol:	(140486.1 vs 148276.56)**-5.25%**
F&O Vol:	(21274306.49 vs 17860759.35)**+19.11%**

FIIs F&O: 23 March, 2026 (Rs cr)

NET SELL:	-2918.82
INDEX FUTURES:	-1420.13
INDEX OPTIONS:	-631.48
STOCK FUTURES:	102.98
STOCK OPTIONS:	-970.19

SCRIPS IN BAN PERIOD FOR 24 Mar, 2026

* SAIL
* SAMMAANCAP

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