

MORNING REPORT

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DAILY NEWSLETTER **23 Nov, 2026**

BUSINESS STANDARD

* Oil, gas import bill up 60% in Oct as Brent surges, LPG use declines
* India-EU free trade pact likely to be signed on 16th Dec in Brussels
* Aditya Birla Real Estate aims Rs15,000cr annual pre-sales in 3 years
* Maha FDA suspends Amazon, BigBasket Pune dark stores over safety violations

FINANCIAL EXPRESS

* India needs USD106trn financial assets for USD27trn economy by 2047: CII
* Fifth rare-earth magnet maker to be selected within 15 days
* Premier Explosives bags Rs311cr defence export order, execution within 12 months
* PepsiCo pitches for sugar-linked tax

ECONOMIC TIMES

* Govt tightens rules for oil, gas block extensions, seeks bigger profit share
* Chalet Hotels plans Rs3500cr capex in 3 years
* Maruti Suzuki raises prices of select cars as cost pressures persist
* PNB needs Rs5000cr extra provisions under ECL, CEO sees limited impact

MINT

* Pernod Ricard loses top spot as Johnnie Walker-owner Diageo reports Rs28,294cr income in FY26
* Restaurants rethink expansion beyond casual dining
* Tata Steel's Rs28,000cr deal with APL Apollo is part of a two-stage transaction
* JK Urbanscapes plans 6 hotels beyond metros to tap rising demand

PROV CASH: 20 Nov, 2026 (Rs cr)

FIIs:	**+10308.42** (23596.4 - 13287.98)
DIIs:	**-4859.8** (18492.63 - 23352.43)
Cash Vol:	(147127.71 vs 134461.81)**+9.42%**
F&O Vol:	(34109208.16 vs 89371448.08)**-61.83%**

FIIs F&O: 20 Nov, 2026 (Rs cr)

NET BUY	8366.87
INDEX FUTURES:	-369.75
INDEX OPTIONS:	6765.91
STOCK FUTURES:	770.37
STOCK OPTIONS:	1200.34

SCRIPS IN BAN PERIOD FOR 23 Nov, 2026

* MANAPPURAM

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