



MORNING REPORT

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BUSINESS STANDARD

- * Tata Communications, AWS join hands to establish long-distance data network
- * IBC helps to resolve total bad debt worth Rs26trn in nine years
- * Construction industry margins to stay between 10.25 -10.75% in FY26: ICRA
- * Lloyds Metals aims to invest over Rs40k-cr more in Gadchiroli

FINANCIAL EXPRESS

- * Income tax collections from cryptocurrencies jump to Rs437.43cr in FY24
- * Syngenta plans slew of product launches in India this year, calls for conducive regulation
- * Tilaknagar leads race to acquire Imperial Blue whisky
- * Axis Bank may seek RBI nod for 10% additional stake buy in Axis Max Life: Report

ECONOMIC TIMES

- * Birla Opus becomes third-largest player by revenue in six months of pan-India operations
- * Supreme Court upholds Gujarat HC relief to Vodafone Idea, strikes down Rs7.64cr stamp duty penalty
- * Hyundai Motor India gets Rs517.34cr tax, penalty demand from GST authority
- * PLI scheme for bulk drugs led to import savings of Rs1,362cr: Govt

MINT

- * Target's new policy ends refunds for cheaper Amazon, Walmart prices
- * Renee Cosmetics is in talks to raise over Rs200cr from new investors
- * Workspace solutions provider raises Rs314cr from anchor investors ahead of public issue
- * FY26 capex loan outlay may go up after mid-year review

PROV CASH: 22 July, 2025 (Rs cr)

FIIs:	-3548.92 (12804.14 - 16353.06)
DIIIs:	+5239.77 (16673.37 - 11433.6)
Cash Vol:	(108169.81 vs 98067.3)+ 10.3%
F&O Vol:	(66028940.75 vs 26003550.3)+ 153.92%

FIIs F&O: 22 July, 2025 (Rs cr)

NET SELL:	-781.44
INDEX FUTURES:	-797.64
INDEX OPTIONS:	1497.27
STOCK FUTURES:	-1515.22
STOCK OPTIONS:	34.15

SCRIPS IN BAN PERIOD FOR 23 July, 2025

- * BANDHANBNK
- * IEX
- * RBLBANK

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com