MORNING REPORT

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DAILY NEWSLETTER

22 December, 2025

BUSINESS STANDARD

* L&T bets on green hydrogen, battery storage, T&D to drive utilities growth
* Cummins India sees strong opportunity from booming data centre market
* Titan expects watch biz to cross billion-dollar sales mark in next 2 yrs
* UltraTech Cement receives Rs782.2cr GST demand over alleged short payment

FINANCIAL EXPRESS

* RBI flags concerns over rising gold volatility
* Record demand for made-in-India cars
* Government may extend MUDRA scheme by five years
* Orient Electric targets scale-up in consumer lighting
* Electric two-wheelers to drive EV growth, battery localisation key to profits: Capgemini

ECONOMIC TIMES

* India's retail boom to attract USD3.5bn in next 3 years, US shopping malls crumble
* PM Modi lays foundation stone of Rs10,601cr fertiliser plant in Assam's Dibrugarh
* Government e-Marketplace empowers small businesses, over 11.25 lakh sellers secure Rs7.44lk-cr in government orders

MINT

* Private Equity investment in India relatively slows in 2025 amid global uncertainty: KPMG
* Home loan book set to cross Rs10lk-cr next fiscal year on strong demand: SBI chief
* Shree Cement to set up a Rs2,000cr plant in Maharashtra
* TCS, Nasdaq vying for NCDEX equity platform vendor deal

PROV CASH: 19 December, 2025 (Rs cr)

FIIs:	**+1830.89** (27447.95 - 25617.06)
DIIs:	**+5722.89** (23097.51 - 17374.62)
Cash Vol:	(131984.76 vs 95589.13)**+38.08%**
F&O Vol:	(21341995.69 vs 86413272.93)**-75.3%**

FIIs F&O: 19 December, 2025 (Rs cr)

NET BUY:	5416.42
INDEX FUTURES:	1261.16
INDEX OPTIONS:	1232.02
STOCK FUTURES:	3651.71
STOCK OPTIONS:	-728.47

SCRIPS IN BAN PERIOD FOR 22 Dec, 2025

* SAMMAANCAP

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