MORNING REPORT

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DAILY NEWSLETTER

22 Sept, 2026

BUSINESS STANDARD

- Festive housing demand to stay healthy, but growth likely to moderate
- Cement GST cut supports demand, spurs shift towards premium products
- BASF mulls investment in MDI production facility at Dahej in Gujarat
- Premier Energies commissions Rs3,293cr solar cell facility in Andhra

FINANCIAL EXPRESS

- April-Aug import bill spikes USD24.4bn on costlier crude
- Foreign deals by Indian firms offset overall fall in M&As
- Microsoft opens 4th data centre in India under USD20.5bn investment commitment
- ONGC strikes deepwater gas well off Odisha coast

ECONOMIC TIMES

- Euro area bond yields fall as oil prices ease
- Oura shareholders look to raise upto USD2.2bn in US IPO
- Bandhan Bank promoter to gradually reduce stake to meet RBI norms
- Inox Clean Energy nears Rs2500cr acquisition of Actis owned Athena Renewables

MINT

- UPI MDR to pinch retailers with bigger baskets, while sparing others
- Delhi High Court directs SAP to restore software services to Nayara Energy
- Core sector growth eases as coal, oil output contracts
- RIL's Jio bp curbs diesel fills as West Asia war strains supplies

PROV CASH: 21 Sept, 2026 (Rs cr)

FIIs:	**-576.2** (10637.17 - 11213.37)
DIIs:	**+2797.27** (14098.64 - 11301.37)
Cash Vol:	(109972.65 vs 155701.51)**-29.37%**
F&O Vol:	(20687243.05 vs 15967855.26)**+29.56%**

FIIs F&O: 21 Sept, 2026 (Rs cr)

NET BUY:	1923.69
INDEX FUTURES:	-328.08
INDEX OPTIONS:	2589.69
STOCK FUTURES:	15.65
STOCK OPTIONS:	-353.57

SCRIPS IN BAN PERIOD FOR 22 Sept, 2026

- BANDHANBNK
- INOXWIND
- LICHSGFIN
- MANAPPURAM
- SAIL

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