MORNING REPORT

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DAILY NEWSLETTER

21 Sept, 2026

BUSINESS STANDARD

- Chip majors beeline at Semicon India to build ecosystem with local talent
- Indian Railways approves safety, infra projects to improve efficiency
- Supertech insolvency: NCLAT raises concern over delay in appointing IRP
- Maruti Suzuki aims to sell 1 mn green vehicles in FY27, debuts S-CNG range

FINANCIAL EXPRESS

- India, Canada conclude 4th round of talks on trade pact
- Andhra Pradesh targets chips, AI and quantum tech with Rs22,178cr investment push
- Tata Electronics strengthens Dholera semiconductor ecosystem with 7 strategic MoUs at Semicon
- NLMC to monetise land and buildings worth Rs5,000cr

ECONOMIC TIMES

- FMCG firms to hold prices despite rise in commodity costs; prioritise volume growth
- NMDC looks to hit 60MT iron ore production mark this fiscal: Chairman
- NLC India targets large-scale pumped storage projects in Tamil Nadu, Odisha
- Renault India resumes Sri Lanka exports with 100-vehicle shipment

MINT

- China drives India’s BRICS export surge to USD19.9bn; shipments to Japan, Italy, S Korea also gain
- McKinsey report shows productivity decline in 30% of companies using agentic AI
- L&T expects more modular infra business after Australian project success
- Elevate Campuses IPO a pivotal moment for student housing segment: CEO

PROV CASH: 18 Sept, 2026 (Rs cr)

FIIs:	**+599.54** (38461.63 - 37862.09)
DIIs:	**+1019.69** (17310.04 - 16290.35)
Cash Vol:	(155701.51 vs 105933.22)**+46.98%**
F&O Vol:	(15967855.26 vs 62734717.58)**-74.55%**

FIIs F&O: 18 Sept, 2026 (Rs cr)

NET BUY:	2928.96
INDEX FUTURES:	264.47
INDEX OPTIONS:	4404.77
STOCK FUTURES:	-2197.52
STOCK OPTIONS:	457.24

SCRIPS IN BAN PERIOD FOR 21 Sept, 2026

- BANDHANBNK
- INOXWIND
- MANAPPURAM
- SAIL

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