



MORNING REPORT

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BUSINESS STANDARD

- * India's core sector growth plunges to eight-month low of 0.5% in April
- * Hindalco to acquire coal block owner EMMRL for long-term fuel security
- * Nazara continues acquisition spree as it buys UK-based firm for Rs247cr
- * Tata Capital's impairment surges to Rs3,072cr in FY25, profit up 4%

FINANCIAL EXPRESS

- * India seeks to expedite mini trade deal to beat reciprocal tariffs
- * ICRA revises telecom tower industry outlook to stable from negative
- * MCA to conclude probe on Gensol and its affiliates in 3-5 months
- * Mango exports to US back to normal after a lull

ECONOMIC TIMES

- * US tariff unpredictability has negative credit consequences for debt issuers: Moody's
- * CCI okays Temasek Holdings minority stake purchase in Haldiram Snacks Food
- * JSW Energy to invest Rs14,000cr to expand renewable energy capacity of Oxygen Power
- * Bajaj Group get CCI's nod to acquire Allianz's 26% stake in insurance JVs for Rs24,180cr

MINT

- * Bombay High Court denies L&T relief in case against MMRDA over Rs14,000cr road projects
- * Reliance-led consortium moves Supreme Court over USD1.7bn KG Basin arbitration setback
- * Belrise Industries IPO: Pune-based autoparts maker raises Rs645cr from anchor investors
- * SBI fundraising: India's largest PSB approves raising long-term funds up to USD3bn in FY26

PROV CASH: 20 May, 2025 (Rs cr)

FIIs:	-10016.1 (14788.67 - 24804.77)
DIIIs:	+6738.39 (15376.54 - 8638.15)
Cash Vol:	(124726.33 vs 124746.96)- 0.02%
F&O Vol:	(64315008.56 vs 17808616.7)+ 261.15%

FIIs F&O: 20 May, 2025 (Rs cr)

NET SELL:	-2923.26
INDEX FUTURES:	-2784.2
INDEX OPTIONS:	6642.06
STOCK FUTURES:	-4032.94
STOCK OPTIONS:	-2748.18

SCRIPS IN BAN PERIOD FOR 21 May, 2025

- * MANAPPURAM
- * RBLBANK

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