

MORNING REPORT

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DAILY NEWSLETTER **20 Nov, 2026**

BUSINESS STANDARD

* FPIs pour record Rs84k-cr in 1st half of Nov; financials, auto rake in most
* SEBI approves transfer of ICICI Securities' PMS biz to ICICI Prudential AMC
* REITs distribute Rs3,234cr to over 5.25 lakh unitholders in Q2FY27
* India health supplements market to nearly double to USD9.4bn by FY31

FINANCIAL EXPRESS

* Looking to make India a global export hub: Bata India CEO
* NLC India Renewables files DRHP for Rs3,300cr IPO; 75% earmarked for debt repayment
* Capital market seeks LTCG, STT cuts; BFSI pitches tax relief, MFI funding support
* Energy sector seeks tax relief, funding support in pre -Budget talks

ECONOMIC TIMES

* CIL-led consortium receives LoI from govt to set up rare earth permanent manufacturing facility
* India effectively achieves 20% ethanol blending target in 2025-26
* Adani Energy Solutions wins Rs500cr Bihar transmission project
* Bajaj Group bets on healthcare, plans 500-bed Pune hospital: Report

MINT

* China's proposed tech curbs put India's solar manufacturing ambitions at risk
* India moves to curb antimicrobial resistance and tighten bulk drug supply chains
* IRDAI moves to fix health insurance claims transparency, grievance redressal
* Coal India, ReNew, 2 others get initial nod for rare earth magnet sops

PROV CASH: 19 Nov, 2026 (Rs cr)

FIIs:	**+7411.41** (20706.95 - 13295.54)
DIIs:	**-1356.57** (17651.5 - 19008.07)
Cash Vol:	(134461.81 vs 121199.46)**+10.94%**
F&O Vol:	(89371448.08 vs 34301754.88) **+160.54%**

FIIs F&O: 19 Nov, 2026 (Rs cr)

NET BUY	11037.03
INDEX FUTURES:	507.2
INDEX OPTIONS:	7983.14
STOCK FUTURES:	2346.8
STOCK OPTIONS:	199.89

SCRIPS IN BAN PERIOD FOR 20 Nov, 2026

* KAYNES

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai-400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500

Compliance Officer:

Ms. Mamatha Poojari,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500

Grievance Officer:
Email: grievancecell@progressiveshares.com