

PROGRESSIVE'S EVENING STROLL

DATE: 20 May, 2025

Market Snapshot:

The Index struggled to sustain higher levels and erased all its morning gains to trade lower. A sharp decline in the Midcap and Smallcap segments added pressure on the Index, which intensified during the second half of the trading session. Eventually, the Index ended the day at 24,683.90 with a loss of 261.55 points. All sectors closed in the red, with Auto and Media emerging as the major laggards.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	81186.44	(872.98)	(1.06)
Nifty50	24683.90	(261.55)	(1.05)
Nifty Midcap 100	56182.65	(922.80)	(1.62)
Nifty Small Cap 100	17483.00	(166.65)	(0.94)

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY AUTO	23531.20	(521.40)	(2.17)
NIFTY MEDIA	1648.80	(22.80)	(1.36)
NIFTY FMCG	56206.25	(749.45)	(1.32)
NIFTY PHARMA	21456.15	(284.30)	(1.31)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
COAL INDIA	408.10	1.34	ETERNAL	228.28	(4.10)
ONGC	249.26	1.09	HERO MOTOCORP	4241.60	(3.33)
TATA STEEL	158.69	0.71	BAJAJ AUTO	8565.00	(3.23)
HINDALCO	662.75	0.67	SHRIRAM FINANCE	658.35	(2.87)

INDICES LEVELS FOR May 21, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	24950	Resistance	55475
Support	24600	Support	54700



PROGRESSIVE'S EVENING STROLL**DATE: 20 May, 2025****KEY TAKEAWAYS OF THE DAY****◆ Reliance Power to develop 500MW solar project in Bhutan with Rs20bn investment:**

The company has partnered with Bhutan's Druk Holding and Investments (DHI) to develop the country's largest solar power project in a Rs20bn JV. The 500MW project will be developed under a 50:50 partnership through a BOO model. The project is expected to be the largest private sector FDI in Bhutan's solar sector to date. The company signed a commercial term sheet for a long-term PPA with Green Digital Private Limited, a DHI-owned entity.

◆ HFCL bags Rs1737.2mn order for 5G telecom equipment from domestic service provider:

The company has received a purchase order worth Rs1737.2mn for supply of indigenously manufactured telecom networking equipment for the 5G network of a leading domestic telecom service provider.

◆ Marksans Pharma arm in UK receives marketing authorisation for the product Sennosides:

The company WoS Relonchem Ltd in the UK received market authorisation for Sennosides 7.5mg tablets from the UKMHRA. The Sennosides tablets are used to treat constipation as per the US government's MedlinePlus website.

◆ RVNL awarded Rs1,786.5mn contract for signaling and telecom works:

The company has emerged as the L1 for a significant infrastructure project floated by IRCON International. The contract, valued at Rs1,786.5mn (inclusive of GST), involves comprehensive signaling and telecommunication works across 10 new stations and multiple block sections. The entire project is expected to be completed within 11 months, including the monsoon period.

◆ Lloyds Engineering receives cricket museum project at Wankhede Stadium, Mumbai:

The company has bagged an order from The Mumbai Cricket Association (MCA) worth Rs153.9mn to be executed within 3 months to set-up the prestigious Sharad Pawar Museum at its iconic Mumbai's Wankhede Stadium.

Source: Media Reports



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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com

