



MORNING REPORT

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BUSINESS STANDARD

- * NCLT gives nod for first-stage merger of Adani Harbour and Adani Ports
- * Bharti Airtel to call for nearly Rs15,741cr tranche of rights issue
- * Reliance Consumer Products acquires majority stake in Udhaiyams Agro
- * RP-Sanjiv Goenka Group commits Rs15,800cr capex in West Bengal

FINANCIAL EXPRESS

- * Indian companies in Oman can have 50% of staff from India
- * Sundaram Home Finance eyes Rs500cr emerging business disbursements
- * Govt proposes single framework for securities regulation
- * India-Oman CEPA: Boost to domestic pharma as Oman gives zero-duty access to pharma products

ECONOMIC TIMES

- * India wields FTAs as shield against Trump's tariff onslaught
- * US consumer prices decelerated unexpectedly in November, rising 2.7% from a year earlier
- * NTPC prepares 244GW expansion plan up to 2037 at Rs71k-cr investment
- * JSW Energy to double Salboni thermal power project to 3,200MW; investment rising to Rs40,000cr

MINT

- * Food delivery sees 27% rise in employment, but experts flag a hidden malaise
- * HCLTech to acquire Hewlett Packard's telco solutions business in USD160mn deal
- * Vishal Mega Mart's steady climb leaves little room for missteps
- * Lupin inks licensing pact with Neopharmed for Plasil brand in Philippines, Brazil

PROV CASH: 18 December, 2025 (Rs cr)

FIIs:	+595.78 (11442.37 - 10846.59)
DIIIs:	+2700.36 (12375.71 - 9675.35)
Cash Vol:	(95589.13 vs 92019.81) +3.88%
F&O Vol:	(86413272.93 vs 29234881.09) +195.58%

FIIs F&O: 18 December, 2025 (Rs cr)

NET SELL:	-239.62
INDEX FUTURES:	-128.81
INDEX OPTIONS:	-2084.41
STOCK FUTURES:	2254.05
STOCK OPTIONS:	-280.45

SCRIPS IN BAN PERIOD FOR 19 Dec, 2025

- * SAMMAANCAP

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