

MORNING REPORT

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DAILY NEWSLETTER **19 Nov, 2026**

BUSINESS STANDARD

* RBI may hike interest rates by 75bps by Q2CY27: Goldman Sachs
* Cement makers to invest Rs75,000cr by FY28 amid rising demand: Crisil
* Indian drone makers push to indigenise supply chains amid China curbs
* Page Industries faces volume growth challenges, margin pressures in H2FY27

FINANCIAL EXPRESS

* UBS sees India's FY27 GDP at 7.2%; warns 12 economies may enter recession on AI sell-off
* Defence Ministry seeks 20% hike in capital outlay
* Fuel costs to squeeze cement makers' margins
* Apollo Micro Systems signs MoU to develop tethered drones for Indian defence forces
* PNB to distribute SBI Mutual Fund products

ECONOMIC TIMES

* Govt. to charge bulk Scotch imports 162.5% duty and tax amid UK pack standoff
* RBI warns Yes Bank AT1 bond ruling could weaken future bank rescue framework
* India-New Zealand FTA to cut wine tariffs from 150% to 25-50% over 10 years
* UK inflation rises to year high, keeps possibility of second straight rate hike alive

MINT

* India to have adequate coking coal as Europe, US move away from blast furnaces: Jindal Steel Chairman
* SpiceJet plans Rs5,500cr fundraise, more than its reported debt
* Fractal Analytics eyes 20-25 startups in healthcare, AI engineering and agentic AI
* Physical AI startup Humyn Labs raises USD47mn in Series A funding

PROV CASH: 18 Nov, 2026 (Rs cr)

FIIs:	**+5866.78** (17913.16 - 12046.38)
DIIs:	**-3159.9** (14602.25 - 17762.15)
Cash Vol:	(121199.46 vs 131786.18)**-8.03%**
F&O Vol:	(34301754.88 vs 71031168.98)**-51.71%**

FIIs F&O: 18 Nov, 2026 (Rs cr)

NET SELL	-15143.84
INDEX FUTURES:	-987.26
INDEX OPTIONS:	-12026.99
STOCK FUTURES:	-1454.41
STOCK OPTIONS:	-675.18

SCRIPS IN BAN PERIOD FOR 19 Nov, 2026

* KAYNES

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