MORNING REPORT

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BUSINESS STANDARD

- India challenges US tariffs on quartz products with WTO consultation bid
- Uzbekistan keen to import steel from India to cut logistics costs
- Manipal Health Enterprises to acquire Kinder Women's Hospital in Bengaluru
- Razorpay builds proprietary AI model Vulcan to boost payment success rates

FINANCIAL EXPRESS

- India adds record 27GW solar capacity in H1, installations jump 49%
- Global restructuring to have no immediate impact on VW Group India
- Pulses imports surge 58% in Q1 amid El Nino fears
- Bata India to take Zero Base Merchandising to over 900 stores by end of 2026

ECONOMIC TIMES

- India imposes minimum import price on clear float glass to curb cheaper imports
- Trump says no talks with Iran, naval blockade remains in force
- Tata Steel gets CCI nod to acquire additional 23% stake in TM International Logistics
- GE Aerospace uses AI to cut aircraft engine turnaround time by 5 days

MINT

- Ind-Ra raises India's FY27 GDP growth estimate to 6.8%
- Crude oil stays above USD90 per barrel as West Asia war drags on
- Wipro Consumer Care bets on digital-first skincare brand with Dermatouch acquisition
- Godrej Industries Group eyes Rs2,000cr for maiden private credit fund

PROV CASH: 18 Aug, 2026 (Rs cr)

FIIs:	**+1651.53** (13543.3 - 11891.77)
DIIs:	**+2579.31** (15566.07 - 12986.76)
Cash Vol:	(120408.83 vs 117407.84)**+2.56%**
F&O Vol:	(48226515.67 vs 24662503.63)**+95.55%**

FIIs F&O: 18 Aug, 2026 (Rs cr)

NET SELL:	-29086.37
INDEX FUTURES:	-2029.03
INDEX OPTIONS:	-24163.05
STOCK FUTURES:	-1753
STOCK OPTIONS:	-1141.29

SCRIPS IN BAN PERIOD FOR 19 Aug, 2026

- BANDHANBNK
- LICI
- MANAPPURAM
- SAIL

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