



# MORNING REPORT

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**BUSINESS STANDARD**

- \* SEBI seeks to tighten MTF rules with new exposure, funding norms
- \* Medcover says IPO plans intact amid KKR talks on India business
- \* Power demand rises 11% in May amid heatwave, higher output: Crisil
- \* Domestic solar cells to meet half of industry demand this fiscal: Crisil

**FINANCIAL EXPRESS**

- \* LIC bets on NSE's next innings
- \* Gold, silver prices plunge: hawkish Fed signals and rising dollar shock precious metals
- \* El Nino may push India's power demand to 1,830 BU in FY27 after record 271GW peak
- \* Nykaa targets USD5bn revenue blitz by FY30 as Falguni Nayar outlines AI-driven roadmap

**ECONOMIC TIMES**

- \* India poised to drive next wave of global steel demand: Lakshmi Mittal
- \* Waaree Renewable acquires 55% stake in Associated Power Structures for Rs1,225cr
- \* HPCL's Rajasthan refinery restarts key crude unit after April fire
- \* Kia India to raise vehicle prices by up to 2% from 01st July

**MINT**

- \* West Asia crisis threatens 12 million jobs in India, green shift can offer hope, finds study
- \* IFC plans USD371mn investment in data center operator Sify Infinet Spaces
- \* Inside SpaceX's historic USD75bn IPO: the elite law firms that shared USD25.5mn legal fee windfall
- \* SBI Board approves Rs60,000cr fundraising plan via bonds in FY27

**PROV CASH: 18 June, 2026 (Rs cr)**

<b>FIIs:</b>	<b>-1025.2</b> (14611.83 - 15637.03)
<b>DIIs:</b>	<b>+3516.81</b> (16163.18 - 12646.37)
<b>Cash Vol:</b>	(145332.22 vs 143498.49) <b>+1.28%</b>
<b>F&amp;O Vol:</b>	(82708100.52 vs 21152170.5) <b>+291.01%</b>

**FIIs F&O: 18 June, 2026 (Rs cr)**

<b>NET BUY:</b>	4887.35
<b>INDEX FUTURES:</b>	508.47
<b>INDEX OPTIONS:</b>	5845.5
<b>STOCK FUTURES:</b>	-1735.43
<b>STOCK OPTIONS:</b>	268.81

**SCRIPS IN BAN PERIOD FOR 19 June, 2026**

- \* KAYNES

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