

## PROGRESSIVE'S EVENING STROLL

DATE: 19 May, 2025

### Market Snapshot:

For most of the trading session, the Index oscillated within a narrow range with a negative bias. However, towards the end of the day; it extended losses and closed at 24,945.45 with a drop of 74.35 points. The Realty sector was the top performer, advancing over 2%, followed by the PSU Banks. On the flip side, the IT sector was the major laggard. Mid-and small-cap stocks also gave up earlier gains but managed to close in the green.

### HOW THE DAY TRENDED



### INDICES

Index	Close	Points	%Chg.
Sensex	82059.42	(271.17)	(0.33)
Nifty50	24945.45	(74.35)	(0.30)
Nifty Midcap 100	57105.45	44.95	0.08
Nifty Small Cap 100	17649.65	89.25	0.51

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY REALTY	933.20	20.65	2.26
NIFTY PSU BANK	6725.30	96.70	1.46
NIFTY PHARMA	21740.45	107.25	0.50
NIFTY IT	37477.80	(494.55)	(1.30)

### NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
BAJAJ AUTO	8851.00	4.34	ETERNAL	238.03	(3.15)
SHRIRAM FINANCE	677.80	1.85	GRASIM	2727.00	(2.75)
POWER GRID	304.05	1.28	INFY	1559.80	(1.89)
HERO MOTOCORP	4387.70	0.98	TATA CONSUMER	1149.30	(1.60)

### INDICES LEVELS FOR May 20, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	25100	Resistance	55800
Support	24850	Support	55300



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**KEY TAKEAWAYS OF THE DAY**

◆ **Dr. Reddy's NY API plant gets USFDA Form 483 with 2 observations:**

The company's API manufacturing facility at Middleburgh in New York has been issued a Form 483 with two observations by USFDA.

◆ **BEL bags fresh Rs5,720mn orders for cutting-edge defence systems:**

The company has secured additional orders worth Rs5,720mn. These contracts are for cutting-edge defence equipment, such as the integrated drone detection and interdiction system (IDDIS), software defined radio (SDR), and data communication unit (DCU) for attack guns.

◆ **KEC International secures Rs11,330mn in new T&D orders:**

The company announced new T&D project orders worth Rs11,330mn in India. The order wins include a major contract from Power Grid Corporation of India for the construction of a  $\pm 800$ kV HVDC transmission line and a 765kV GIS substation. In addition, the company has secured an order from a leading private developer for a 400kV Quad transmission line.

◆ **Max Healthcare Acquisition of land to add 140 beds over 30 months at Vaishali hospital:**

Crosslay Remedies Ltd, WoS of the company has successfully executed a sale deed for the acquisition of 4,000 sq. mt. land parcel, along with the building thereon, located adjacent to Max Super Speciality Hospital, Vaishali at a consideration of approx. Rs1200mn. This strategic acquisition paves the way for the addition of ~140 beds at MSSH, Vaishali over period of next 30 months, significantly enhancing CRL's capacity to serve the growing healthcare needs of the region.

◆ **NBCC sold 446 residential units at Noida for Rs14,679.3mn via e-auction:**

The company has sold 446 residential units at Aspire Silicon City, PH-IV at Sector-76, Noida, through an e-auction at a total sale value of Rs14,679.3mn.

**Source: Media Reports**



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