



# MORNING REPORT

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| BUSINESS STANDARD  |
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| <ul style="list-style-type: none"> <li>* Trump's plans to cut drug prices in US may impact Indian pharma landscape</li> <li>* Cement majors post Q4 volume growth, expect to continue momentum in FY26</li> <li>* Adani partners with Sparton to develop anti-submarine warfare system</li> <li>* Vodafone Idea seeks Supreme Court help after govt rejects request on dues</li> </ul> |

| FINANCIAL EXPRESS  |
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| <ul style="list-style-type: none"> <li>* Global re-set: India can receive USD200bn in foreign inflows</li> <li>* India to lead in 6G regulations: Scindia</li> <li>* RBI may lower FY26 inflation forecast significantly</li> <li>* India imposes curbs on imports from Bangladesh</li> <li>* IndusInd Bank’s Rs1,269cr accounting error: Tracking the fallout since 15th April</li> </ul> |

| ECONOMIC TIMES   |
|--|
| <ul style="list-style-type: none"> <li>* Several global consulting firms evince interest to implement Vedanta's USD20bn expansion projects</li> <li>* Tata Motors plans more product actions this fiscal for 'mainstreaming' EVs</li> <li>* Tata Steel targeting Rs11,500cr 'cost takeouts' across geographies: CFO</li> <li>* Singtel sells 1.2% stake in Bharti Airtel via private placement for Rs13,180cr</li> </ul> |

| MINT  |
|---|
| <ul style="list-style-type: none"> <li>* New LNG terminals need prior approval</li> <li>* US tariffs redraw Asian manufacturing in April</li> <li>* SP to raise USD1.3bn from realty, oil biz</li> <li>* Ola’s battery cell ambition has run into a bump</li> <li>* Adani Group's defence equipment maker signs anti-submarine warfare systems’ deal with US-based Sparton</li> </ul> |

| PROV CASH: 16 May, 2025 (Rs cr)                                 |
|---|
| <b>FIIs:</b> <b>+8831.05</b> (21379.92 - 12548.87)              |
| <b>DIIIs:</b> <b>+5187.09</b> (16971.9 - 11784.81)              |
| <b>Cash Vol:</b> (160516.77 vs 135860.16) <b>+18.15%</b>        |
| <b>F&amp;O Vol:</b> (13649029.28 vs 64858864.97) <b>-78.96%</b> |

| FIIs F&O: 16 May, 2025 (Rs cr) |
|--------------------------------|
| <b>NET SELL:</b> -15075.24     |
| <b>INDEX FUTURES:</b> -1792.89 |
| <b>INDEX OPTIONS:</b> -7042.78 |
| <b>STOCK FUTURES:</b> -2393.18 |
| <b>STOCK OPTIONS:</b> -3846.39 |

| SCRIPS IN BAN PERIOD FOR 19 May, 2025  |
|--|
| <ul style="list-style-type: none"> <li>* HINDCOPPER</li> <li>* MANAPPURAM</li> <li>* TITAGARH</li> </ul> |

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