

MORNING REPORT

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DAILY NEWSLETTER **18 Nov, 2026**

BUSINESS STANDARD

* Near-term margin headwinds may weigh on ABB despite strong order inflows
* India's IT spending to grow 10% to Rs16.9trn in 2027: Gartner
* Ashok Leyland flags loan discrepancies at HLF, orders independent review
* UltraTech moves Supreme Court against BAI's role in CCI cement cartel probe

FINANCIAL EXPRESS

* Indian-made batteries set for wider push in renewable energy projects
* SEBI may consider limits on MTF buying as retail leverage climbs to Rs1.53lk-cr: Reuters
* AstraZeneca Pharma India partners with Reliance Industries' subsidiary Strand Life Sciences
* Horticulture output hits record 387MT up 4.4% y-o-y

ECONOMIC TIMES

* FICCI pitches Rs100lk-cr manufacturing credit push, LTCG tax relief in Budget 2027-28
* Signature Global enters Mumbai realty market with Rs194cr bid for 475 acres in Raigad
* India, other major APAC nations to maintain strong prudential oversight: Moody's
* Peninsula Land plans redevelopment project in Versova, Mumbai, valued at Rs750-775cr

MINT

* India, Sweden push to turn industrial climate pledges into projects
* SEBI aligns margin requirements for agri, non-agri commodity derivatives
* Vedanta steps up critical minerals hunt, bets on technology to unlock difficult-to-extract resources
* Fairfax set to sell 13.25% stake in IIFL Finance via Rs3,454cr block deal: Report

PROV CASH: 17 Nov, 2026 (Rs cr)

FIIs:	**+4195.38** (19930.98 - 15735.6)
DIIs:	**+196.93** (14903.8 - 14706.87)
Cash Vol:	(131786.18 vs 122374)**+7.69%**
F&O Vol:	(71031168.98 vs 30231986.37) **+134.95%**

FIIs F&O: 17 Nov, 2026 (Rs cr)

NET BUY	35156.44
INDEX FUTURES:	-1392.37
INDEX OPTIONS:	35139.21
STOCK FUTURES:	860.11
STOCK OPTIONS:	549.49

SCRIPS IN BAN PERIOD FOR 18 Nov, 2026

* KAYNES

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