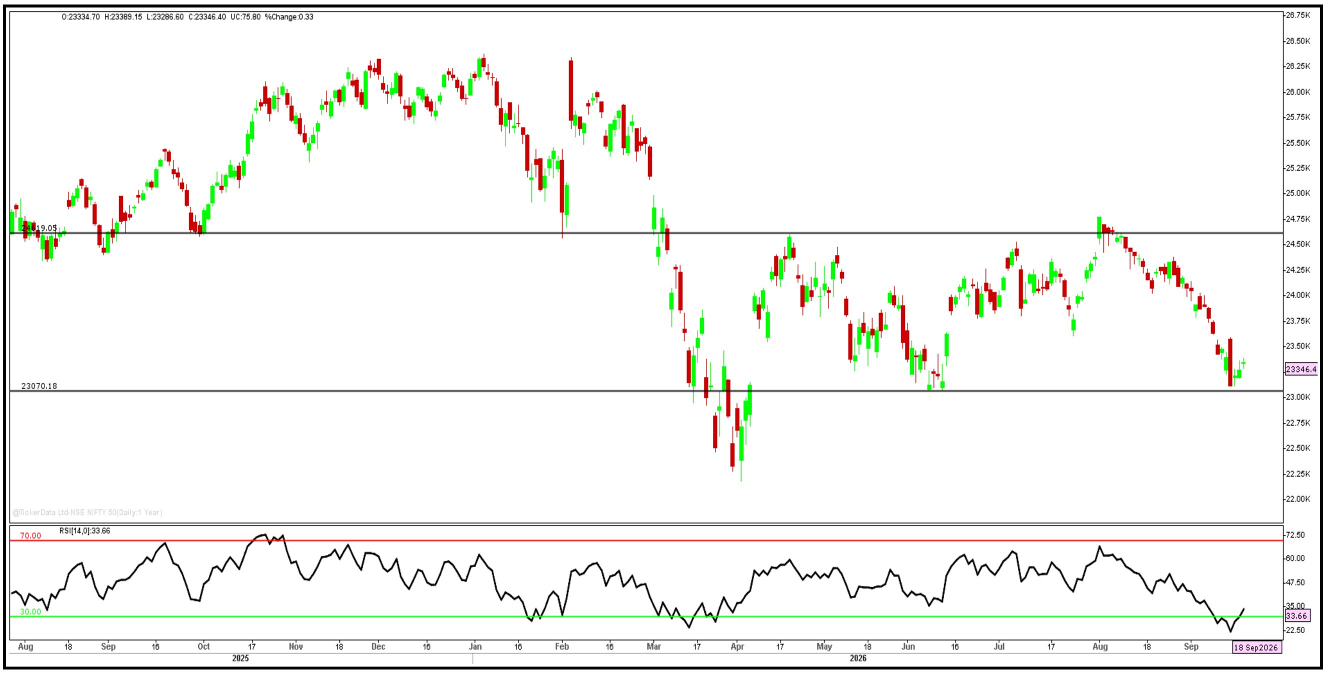
## PROGRESSIVE'S EVENING STROLL DATE: 18 September, 2026

**Market Snapshot:**

Nifty50 extended its gains after a steady start, rising for most of the session before giving up some gains in the final hour. It eventually closed 75.80 points higher at 23,346.40. Among the sectors, Metal and Media emerged as top performers, followed by Realty and Capital Market, while on the flip side, IT was the major laggard. Broader markets outperformed the Benchmark, as the Midcap and Smallcap indices advanced 1.24% and 1.74%, respectively.

## HOW THE DAY TRENDED




| INDICES | | | |
|---|---|---|---|
| **Index** | **Close** | **Points** | **%Chg.** |
| Sensex | 74294.96 | (19.63) | **(0.03)** |
| Nifty50 | 23346.40 | 75.80 | **0.33** |
| Nifty Midcap 100 | 62191.25 | 759.15 | **1.24** |
| Nifty Small Cap 100 | 19875.70 | 340.00 | **1.74** |

| SECTORAL GAINERS / LOSERS | | | |
|---|---|---|---|
| **Sectors** | **Close** | **Points** | **%Chg.** |
| NIFTY METAL | 13052.60 | 194.15 | **1.51** |
| NIFTY MEDIA | 1553.75 | 20.60 | **1.34** |
| NIFTY REALTY | 844.20 | 9.95 | **1.19** |
| NIFTY IT | 28854.55 | (301.05) | **(1.03)** |

| NIFTY TOP GAINERS / LOSERS | | | | | |
|---|---|---|---|---|---|
| **Gainers** | **CMP (Rs)** | **%Chg.** | **Losers** | **CMP (Rs)** | **%Chg.** |
| ADANI PORTS | 1824.00 | **4.93** | TCS | 2105.00 | **(3.88)** |
| ADANI ENT | 3020.00 | **3.31** | TMPV | 303.80 | **(3.40)** |
| BHARTI AIRTEL | 1893.30 | **3.12** | SBI LIFE | 1731.00 | **(2.03)** |
| HDFC BANK | 731.00 | **2.52** | COAL INDIA | 409.90 | **(1.94)** |

## INDICES LEVELS FOR September 21, 2026

| Nifty (future) | |
|---|---|
| Resistance | 23500 |
| Support | 23300 |

| Bank Nifty (future) | |
|---|---|
| Resistance | 56900 |
| Support | 56300 |

**PROGRESSIVE'S EVENING STROLL DATE: 18 September, 2026**

**KEY TAKEAWAYS OF THE DAY**

- **Bharat Forge launches Rs2,000cr QIP at Rs1,851 per share floor price:**

The company launched its qualified institutional placement (QIP) with a floor price of Rs1,947.70 per share. It may offer a discount of up to 5% on the floor price for the issue. The QIP size may be around Rs2,000cr.

- **Petronet LNG approves 50:50 JV with Gruner for 10 CBG plants:**

The company has approved a proposal to incorporate a 50:50 joint venture company with Gruner Renewable Energy Private Limited to establish 10 compressed biogas (CBG) plants, each with a capacity of 18MT per day, across the country, with an estimated capital outlay of Rs1,200cr.

- **BEL receives additional orders:**

BEL has secured additional orders worth Rs648cr since August 26. Major orders received include laser-based IR jammers, communication equipment, cybersecurity solutions, thermal imagers, transducers, AI-based software solutions, TR modules, upgrades, spares, and services.

- **GPT Infra bags order worth Rs484cr from RVNL:**

The company has bagged a bridge project from Rail Vikas Nigam Limited (RVNL) Bhubaneswar. The Rs483.72cr order includes the construction of Bridge 544, an open-web steel girder bridge over the Mahanadi River. The project is part of the construction of the third and fourth railway lines between the Nergundi-Barang section in the Khurda Road division of East Coast Railway. The project is expected to be completed in 1,095 days.

- **Wipro partners with Aramco and SAP to launch STO360 shutdown management solution:**

Wipro announced the launch of Wipro STO360, a new solution developed in collaboration with Aramco and SAP to help asset-intensive organisations modernise and efficiently manage shutdown, turnaround and outage (STO) activities.

***Source: Media Reports***

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