MORNING
REPORT

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DAILY NEWSLETTER

18 Sept, 2026

BUSINESS STANDARD

* Gold, US treasuries surge as crude oil slide eases inflation concerns
* Domestic demand for non-ferrous metals set to rise 8-9% in FY27
* Copper rallies as Chinese buyers return to market, demand outlook brightens
* SEBI to look into stock broker concerns over MDR on UPI transactions

FINANCIAL EXPRESS

* USD12bn semiconductor bet: Semicon 2.0 draws fresh investment proposals
* HCLTech launches Pulse unit to help mid-sized enterprises scale AI
* SP Group wants Rs25,000cr for partial stake sale
* Marine exports up 14% in April-August on robust shipments to US

ECONOMIC TIMES

* NSE IPO: Issue subscribed 42% on day 1
* Auto PLI investments have crossed Rs45,000cr: Union Heavy Industries Minister
* Tata Trusts says it has not agreed to the listing of Tata Sons, calls for all options to be explored
* India's mining, metals sector needs technology shift to strengthen supply chains: Report

MINT

* China warns against linking tariffs to Russian oil purchases, says it will not accept 'long-arm jurisdiction'
* RBI FAQs may pave the way for Tata Son's listing
* Oil India to invest Rs15,000cr over next three years to explore offshore deepwater blocks: CMD
* Direct selling platform Oriflame will resist quick commerce

PROV CASH: 17 Sept, 2026 (Rs cr)

FIIs:	**-3208.76** (8761.71 - 11970.47)
DIIs:	**+3617.75** (14105.01 - 10487.26)
Cash Vol:	(105933.22 vs 119230.46) **-11.15%**
F&O Vol:	(62734717.58 vs 25386694.77) **+147.12%**

FIIs F&O: 17 Sept, 2026 (Rs cr)

NET BUY:	5190.91
INDEX FUTURES:	-300.05
INDEX OPTIONS:	5532.36
STOCK FUTURES:	507.77
STOCK OPTIONS:	-549.17

SCRIPS IN BAN PERIOD FOR 18 Sept, 2026

* BANDHANBNK
* INOXWIND
* MANAPPURAM
* SAIL

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