MORNING
REPORT

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BUSINESS STANDARD

* Domestic lenders set record with USD8bn in dollar bond sales
* Big orders mask small deal squeeze at Indian IT services companies
* Six listed Indian Reits distribute Rs3,136cr to unitholders in Q1
* Yes Bank makes bond market comeback after 2020 AT1 debt write-off

FINANCIAL EXPRESS

* AI drove nearly half of IT M&As in past two fiscals: Crisil
* General insurers shifting focus from scale to profitable underwriting: BCG
* IBC resolution plans jump 92% in Q1, but ticket size falls
* BMW used-car sales jump 54% as luxury buyers seek value

ECONOMIC TIMES

* Russia receives Indian gasoline cargo as fuel shortages bite
* Govt approves 31 proposals worth Rs7,877cr under electronics component scheme
* SpiceJet gets more time as NCLT defers lessors' bankruptcy cases
* Greaves Cotton acquires 100% stake in Excel Controlinkage

MINT

* Bitcoin ETFs suffer biggest outflows since June as crypto sentiment weakens
* NICDP projects need faster execution as Centre pushes investor-ready industrial ecosystems
* Colgate collaborates with Bombay Shaving Company for Palmolive ads
* Paytm promoter entity Resilient Asset Management to sell upto 4.98% stake

PROV CASH: 17 Aug, 2026 (Rs cr)

FIIs:	**-2535.1** (11546.16 - 14081.26)
DIIs:	**+5101.46** (16654.08 - 11552.62)
Cash Vol:	(117407.84 vs 114822.81)**+2.25%**
F&O Vol:	(24662503.63 vs 15333815.29)**+60.84%**

FIIs F&O: 17 Aug, 2026 (Rs cr)

NET BUY:	7355.18
INDEX FUTURES:	-785.35
INDEX OPTIONS:	8422.61
STOCK FUTURES:	146.55
STOCK OPTIONS:	-428.63

SCRIPS IN BAN PERIOD FOR 18 Aug, 2026

* BANDHANBNK
* LICI
* MANAPPURAM
* SAIL

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