PROGRESSIVE'S EVENING STROLL DATE: 18 August, 2026

Market Snapshot:

Following an early decline, the Index gradually compounded its losses and eventually closed at 24,154.90, down 132.75 points. Among sectors, Defence and Media outperformed, while IT extended its weakness and fell nearly 2%. Realty also declined by 1.42%, adding to the list of laggards.

HOW THE DAY TRENDED

INDICES

Index	Close	Points	%Chg.
Sensex	77235.46	(492.70)	**(0.63)**
Nifty50	24154.90	(132.75)	**(0.55)**
Nifty Midcap 100	63539.40	(277.60)	**(0.43)**
Nifty Small Cap 100	19808.85	(0.40)	-

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY DEFENCE	9968.25	126.75	**1.29**
NIFTY MEDIA	1602.20	6.45	**0.40**
NIFTY REALTY	895.80	(12.90)	**(1.42)**
NIFTY IT	30213.45	(594.35)	**(1.93)**

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
AXISBANK	1243.00	**1.28**	TMPV	322.80	**(2.24)**
MAX HEALTHCARE	1014.40	**1.07**	ASIAN PAINTS	2628.40	**(2.20)**
M&M	3421.50	**0.92**	INFY	1115.00	**(2.18)**
GRASIM	3278.70	**0.87**	WIPRO	178.06	**(2.11)**

INDICES LEVELS FOR August 19, 2026

Nifty (future)	
Resistance	24365
Support	24040

Bank Nifty (future)	
Resistance	57720
Support	57000

PROGRESSIVE'S EVENING STROLL **DATE: 18 August, 2026**

KEY TAKEAWAYS OF THE DAY

- **Llyods Eng subsidiary LADS signs technology transfer and licensed manufacturing deal with Alpar:**

Lloyds Advance Defence Systems Limited (LADS), a material subsidiary of Lloyds Engineering Works, signed an agreement with Italy's Alpar Ingegneria S.R.L. on August 17, 2026, covering design and development of product prototypes, transfer of technology, and licensed manufacturing in India. The deal involves no shareholding interest between the parties and does not constitute a related party transaction.

- **Apollo Micro Systems awarded orders worth Rs808.38mn:**

The company has received orders worth Rs80.84cr from Defence Public Sector Undertakings (PSUs), state governments and private industries. The order win adds to business visibility and highlights its continued engagement across defence and government-linked opportunities, alongside private-sector customers.

- **Juniper Green Energy gets LoA for 230MW FDRE-RTC project from SECI:**

The company has received a Letter of Award (LoA) from the Solar Energy Corporation of India Ltd (SECI) for a 230MW Firm and Dispatchable Renewable Energy (FDRE) Round-the-Clock (RTC) Power Project at a tariff of Rs5.26 per unit. The tender is among India's most innovative renewable procurement tenders requiring renewable energy projects and storage systems to mimic the reliability profile of thermal generation.

- **Netweb Technologies opens QIP with minimum share price set at Rs4,885.9:**

The company has authorized the opening of its Qualified Institutional Placement (QIP) on August 17, 2026, with the floor price set at Rs4,885.9 per equity share allowing the company to raise up to Rs1,200cr to fund its expansion in high-performance computing and AI infrastructure.

- **Manipal Health Enterprises signs Rs130cr deal to acquire Kinder Women's Hospital:**

Manipal Health Enterprises acquires Kinder Women's Hospital in Bengaluru for Rs130cr. The 100-bed facility generated Rs20.75cr in revenue as of March 2026. Deal closes within 90 days subject to approvals.

Source: Media Reports

DISCLAIMERS AND DISCLOSURES-

Progressive Share Brokers Pvt. Ltd. and its affiliates are a full-service, brokerage and financing group. Progressive Share Brokers Pvt. Ltd. (PSBPL) along with its affiliates are participants in virtually all securities trading markets in India. PSBPL started its operation on the National Stock Exchange (NSE) in 1996. PSBPL is a corporate trading member of Bombay Stock Exchange Limited (BSE), National Stock Exchange of India Limited (NSE) for its stock broking services and is Depository Participant with Central Depository Services Limited (CDSL) and is a member of Association of Mutual Funds of India (AMFI) for distribution of financial products.

PSBPL is SEBI registered Research Analyst under SEBI (Research Analysts) Regulations, 2014 with SEBI Registration No. INH000000859/Research Analyst BSE Enlistment No. 5049. PSBPL hereby declares that it has not defaulted with any stock exchange nor its activities were suspended by any stock exchange with whom it is registered in last five years. PSBPL has not been debarred from doing business by any Stock Exchange / SEBI or any other authorities; nor has its certificate of registration been cancelled by SEBI at any point of time.

PSBPL offers research services to clients as well as prospects. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

<u>Other disclosures by Progressive Share Brokers Pvt. Ltd. (Research Entity) and its Research Analyst under SEBI (Research Analyst) Regulations, 2014 with reference to the subject company (s) covered in this report-:</u>

· PSBPL or its associates financial interest in the subject company: NO

· Research Analyst (s) or his/her relative's financial interest in the subject company: NO

· PSBPL or its associates and Research Analyst or his/her relative's does not have any material conflict of interest in the subject company. The research Analyst or research entity (PSBPL) has not been engaged in market making activity for the subject company.

· PSBPL or its associates actual/beneficial ownership of 1% or more securities of the subject company at the end of the month immediately preceding the date of publication of Research Report: NO

· Research Analyst or his/her relatives have actual/beneficial ownership of 1% or more securities of the subject company at the end of the month immediately preceding the date of publication of Research Report: NO

· PSBPL or its associates may have received any compensation including for brokerage services from the subject company in the past 12 months. PSBPL or its associates may have received compensation for products or services other than brokerage services from the subject company in the past 12 months. PSBPL or its associates have not received any compensation or other benefits from the Subject Company or third party in connection with the research report. Subject Company may have been client of PSBPL or its associates during twelve months preceding the date of distribution of the research report and PSBPL may have co-managed public offering of securities for the subject company in the past twelve months.

· The research analyst has served as officer, director or employee of the subject company: NO

· Registration granted by SEBI and certification from NISM is in no way guarantee performance of the intermediary or provide any assurance of returns to investors

PSBPL and/or its affiliates may seek investment banking or other business from the company or companies that are the subject of this material. Our sales people, traders, and other professionals may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses (if any) may make investment decisions that may be inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest including but not limited to those stated herein. Additionally, other important information regarding our relationships with the company or companies that are the subject of this material is provided herein. This report is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction where such distribution publication, availability or use would be contrary to law or regulation or which would subject PSBPL or its group companies to any registration or licensing requirement within such jurisdiction. If this document is sent or has reached any individual in such country, especially, USA, the same may be ignored. Unless otherwise stated, this message should not be construed as official confirmation of any transaction. None of the material, nor its content, nor any copy of it, may be altered in any way, transmitted to, copied or distributed to any other party, without the prior express written permission of PSBPL. All trademarks, service marks and logos used in this report are trademarks or registered trademarks of PSBPL or its Group Companies. The information contained herein is not intended for publication or distribution or circulation in any manner whatsoever and any unauthorized reading, dissemination, distribution or copying of this communication is prohibited unless otherwise expressly authorized. Please ensure that you have read “Risk Disclosure Document for Capital Market and Derivatives Segments” as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Terms & Conditions:

This report has been prepared by PSBPL and is meant for sole use by the recipient and not for circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of PSBPL. The report is based on the facts, figures and information that are considered true, correct, reliable and accurate. The information is obtained from publicly available media or other sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and its at discretion of the clients to buy or sell or subscribe for securities or other financial instruments for the clients. Though disseminated to all the customers simultaneously, not all customers may receive this report at the same time. PSBPL will not treat recipients as customers by virtue of their receiving this report.

Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai—400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Mamatha Poojari,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500.

Grievance Officer:
Email: grievancecell@progressiveshares.com