

PROGRESSIVE'S EVENING STROLL

DATE: 18 June, 2026

Market Snapshot:

Post the muted start, the Index initially moved higher but then remained in a range for most of the day. A strong uptick in the last hour of trading helped the Index break out of its intraday range, ending the session higher at 24,168 with gains of 82.30 points. Except for IT and Metal, all sectors concluded the trade in green, with the Capital Market and Realty sectors being the top performers. Mid and Smallcaps performed in line with the Benchmark Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	77409.98	254.36	0.33
Nifty50	24168.00	82.30	0.34
Nifty Midcap 100	62379.25	255.90	0.41
Nifty Small Cap 100	18705.60	82.40	0.44

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY CAPITAL MKT	5549.50	44.25	0.80
NIFTY REALTY	820.20	5.60	0.69
NIFTY BANK	57963.80	378.75	0.66
NIFTY IT	28466.45	(343.10)	(1.19)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
MAX HEALTHCARE	1090.45	6.27	INFY	1127.50	(2.61)
INDIGO	5011.80	2.73	TATA CONSUMER	1111.40	(1.16)
TRENT	3179.70	2.48	MARUTI	13484.00	(1.07)
BEL	428.60	2.08	TECH MAHINDRA	1447.70	(1.01)

INDICES LEVELS FOR June 19, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	24340	Resistance	58830
Support	24080	Support	57600



PROGRESSIVE'S EVENING STROLL**DATE: 18 June, 2026****KEY TAKEAWAYS OF THE DAY****◆ Man Industries bags orders worth Rs1000cr:**

Man Industries (India) and National Pipe Company Ltd (NPC), step-down subsidiary of the company has received new orders of approx. Rs300cr and approx. Rs700cr respectively. These orders are expected to be delivered within 6-9 months. Accordingly, the company's consolidated unexecuted order book stands at approx. Rs4,100cr.

◆ HUDCO signs an MoU with the Govt. of Gujarat:

HUDCO has signed an MoU with the Govt. of Gujarat on 17th Jun'26. As per the MoU, HUDCO aims to provide financial assistance of up to Rs1lk-cr during next two years to identified infrastructure projects, towards overall economic development of the state.

◆ HFCL secures Rs2,666cr contract from RVNL:

The company has been awarded a contract amounting to approx. Rs2,666.09cr by RVNL that pertains to the BharatNet phase-III project in the Uttar Pradesh (West) Telecom Circle. The scope of the contract includes supply of telecom equipment and related accessories with installation & commissioning, creation of OFC telecom network and maintenance of the project for a period of 10 years inclusive of 1 year warranty.

◆ Hexaware to invest £25mn in UK expansion:

Hexaware Technologies will invest £25mn to expand its UK operations. The company will expand its delivery center in Birmingham and establish R&D centers in Manchester and Leeds. The investment will accelerate innovation at scale across new and emerging technologies, including AI, digital services, and quantum computing, with a focus on developing local talent, advancing research, and driving modernization in citizen and public services.

Source: Media Reports



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