



MORNING REPORT

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BUSINESS STANDARD

- * HDFC Bank raises USD750mn via 5-year bond issue from GIFT City unit
- * India's remittance inflows stay resilient despite West Asia conflict
- * Coforge's USD5bn growth sprint hinges on Encora acquisition, big deals
- * India needs 10GWh battery storage to curb renewable curtailment: Ember

FINANCIAL EXPRESS

- * Rupee hits six-week high as oil slips below USD80; RBI buying boosts gains
- * Gujarat SEZ exports rise 67% in a decade; two new projects await approval
- * HFCL bags Rs2,666cr RVNL order; project execution to span 12 years
- * Waaree Renewable Tech bags Rs1,044cr solar EPC project enhancement order

ECONOMIC TIMES

- * Tesla opens first Telangana experience centre, brings 2026 Model Y range to Hyderabad
- * Axis Bank partners with BITS Pilani to establish Rs100cr industry research, tech and innovation park
- * Fadnavis proposes creation of special rail freight corridor to link ports with Samruddhi Expressway
- * RBI temporarily eases FCNR(B), NRE deposit rate norms to attract overseas funds

MINT

- * Govt's 5% GIC Re offer for sale fully subscribed; boosts FY27 divestment drive
- * Embassy REIT inks Rs1250cr mega GCC lease deal with Target Corp
- * CtrlS raises Rs7000cr at USD4.8bn valuation to chase India's AI data centre boom
- * Inflation, supply chain immediate concerns for Indian insurers: Aon's Joe Peiser

PROV CASH: 17 June, 2026 (Rs cr)

FIIs:	+101.59 (14806.3 - 14704.71)
DIs:	+1561.4 (16611.87 - 15050.47)
Cash Vol:	(143498.49 vs 132381.5)+ 8.4%
F&O Vol:	(21152170.53 vs 59019106.23)- 64.16%

FIIs F&O: 17 June, 2026 (Rs cr)

NET SELL:	-5990.29
INDEX FUTURES:	747.74
INDEX OPTIONS:	-5722.25
STOCK FUTURES:	-407.94
STOCK OPTIONS:	-607.84

SCRIPS IN BAN PERIOD FOR 18 June, 2026

- * KAYNES

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