PROGRESSIVE'S EVENING STROLL DATE: 17 November, 2026

Market Snapshot:

A broad based rally helped the Index decisively surpass the level of 25,400. However, underperformance by mid and smallcap stocks mounted pressure, pulling the Index lower to close the session at 25,387.40, up 96.30 points. Among sectors, PSU Banks and Realty were the top performers, while IT and Defence underperformed. In the broader market, Midcaps gained 0.25%, whereas Smallcaps closed lower and underperformed Nifty50.

HOW THE DAY TRENDED



INDICES			
Index	**Close**	**Points**	**%Chg.**
Sensex	82532.19	427.40	**0.52**
Nifty50	25387.40	96.30	**0.38**
Nifty Midcap 100	61730.00	153.60	**0.25**
Nifty Small Cap 100	19398.70	(42.40)	**(0.22)**

SECTORAL GAINERS / LOSERS			
Sectors	**Close**	**Points**	**%Chg.**
NIFTY PSU BANK	9486.60	181.30	**1.95**
NIFTY REALTY	926.50	17.60	**1.94**
NIFTY DEFENCE	8933.50	(59.40)	**(0.66)**
NIFTY IT	31654.10	(286.95)	**(0.90)**

NIFTY TOP GAINERS / LOSERS					
Gainers	**CMP (Rs)**	**%Chg.**	**Losers**	**CMP (Rs)**	**%Chg.**
ADANI ENT	2745.10	**3.24**	HCL TECH	1355.70	**(2.09)**
EICHER MOTORS	7828.00	**3.01**	POWER GRID	258.00	**(1.60)**
MAX HEALTHCARE	1030.90	**2.08**	HDFC LIFE	595.05	**(1.56)**
ASIAN PAINTS	2625.00	**2.02**	ONGC	223.52	**(1.53)**

INDICES LEVELS FOR November 18, 2026

Nifty (future)	
Resistance	25550
Support	25240

Bank Nifty (future)	
Resistance	62550
Support	61640



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KEY TAKEAWAYS OF THE DAY

- **Lemon Tree Hotels signs Keys Lite property in Banga:**

Lemon Tree Hotels has announced the signing of Keys Lite by Lemon Tree Hotels, Banga, in Punjab. The property will be operated under a franchise agreement, strengthening the group's presence in the state and expanding its footprint across emerging commercial destinations. With this signing, Lemon Tree Hotels' portfolio in Punjab will comprise three operational hotels and 11 upcoming properties, reflecting its focus on key business centres and developing markets.

- **Hindustan Zinc to invest Rs80,000cr to raise capacity to 2 million tonnes:**

Hindustan Zinc (HZL) said its board had approved an investment of approximately Rs80,000cr over the next three to five years to nearly double its metal production capacity to 2MTPA from the existing 1.1MTPA. The company said the expansion was aimed at capitalising on growth in zinc consumption, driven by demand from the steel and infrastructure sectors.

- **Reliance breaks ground for Rs1600cr Campa Cola plant in Vijayapura:**

Reliance Consumer Products has started construction of a Rs 1,600 crore Campa Cola manufacturing plant spread across 109 acres in Vijayapura, Karnataka. The establishment of the Campa Cola plant will give a fresh impetus to industrial growth in Vijayapura district.

- **Adani starts production of India's longest wind turbine blades:**

Adani New Industries Ltd has started manufacturing 91.2-metre wind turbine blades at its Mundra facility in Gujarat. This marks a significant advancement in India's capability for onshore wind energy production. The MWL185-5.0 MW platform has received certification from WindGuard Certification GmbH to proceed with serial production. Furthermore, Adani Wind aims to expand its manufacturing capacity beyond the current 2.25GW state.

- **IHCL partners with Lords Hotels to add 50 Ginger properties in two years:**

Indian Hotels Company Limited (IHCL), announced the entry of its mid-scale brand Ginger into the franchising model through a strategic partnership with Mumbai-headquartered Lords Hotels & Resorts. Under the arrangement, the two hospitality players aim to onboard 50 hotels under the Ginger brand over the next 24 months. The hotels in Goa, Kota and Gandhidham are expected to offer a range of amenities, including all-day dining and meeting facilities tailored to local business and leisure demand.

Source: Media Reports



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