

MORNING REPORT

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DAILY NEWSLETTER **17 Nov, 2026**

BUSINESS STANDARD

* Indian drugmakers sharpen oncology focus with US approvals, new deals
* Rupee emerges as Asia's best-performing currency on strong FPI inflows
* IHCL partners with Lords Hotels to add 50 Ginger properties in two years
* Coal India to use MCL IPO proceeds for Rs1trn diversification plan

FINANCIAL EXPRESS

* Fertiliser subsidy may top BE by Rs60,000cr
* Venezuela eyes bigger slice of India's oil imports from Russia
* Hindustan Zinc plans Rs80,000cr investment, targets 2MTPA production capacity
* India's sugar output more than doubles to 23.59lk tonnes by 15th Nov

ECONOMIC TIMES

* Indian cold rolled steel faces 9.5% anti-dumping duty in EU
* Adani starts production of India's longest wind turbine blades
* Reliance breaks ground for Rs1600cr Campa Cola plant in Vijayapura
* Tata Projects plans long term overseas push

MINT

* SEBI panel to review IPO, FPO and QIP rules, rationalise disclosure norms
* India plans five shipbuilding clusters to attract global players, target top 5 by 2047
* Sri Lankan firm bags USD75mn NTPC contract to set up 57MW Andaman power plant
* Sammaan Capital joins NBFC rush with launch in 16 branches in Q3FY27

PROV CASH: 16 Nov, 2026 (Rs cr)

FIIs:	**+4864.68** (15636.88 - 10772.2)
DIIs:	**-3519.05** (11752.03 - 15271.08)
Cash Vol:	(122374 vs 130613.42)**-6.31%**
F&O Vol:	(30231986.37 vs 21210355.33)**+42.53%**

FIIs F&O: 16 Nov, 2026 (Rs cr)

NET SELL	-10321.02
INDEX FUTURES:	-128.13
INDEX OPTIONS:	-8134.26
STOCK FUTURES:	-1071.89
STOCK OPTIONS:	-986.74

SCRIPS IN BAN PERIOD FOR 17 Nov, 2026

* NIL

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