MORNING
REPORT

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DAILY NEWSLETTER

17 Sept, 2026

BUSINESS STANDARD

* Commerce Ministry seeks five-year RoDTEP extension, higher FY27 outlay
* Higher-than-expected 40bps UPI fee set to boost fintech earnings
* India's rooftop solar market has 132GW potential, demand may hit 15GW
* Fortis moves SC against HC forensic audit order in company transactions

FINANCIAL EXPRESS

* October GST Council meet to focus on process reforms: FM
* Tata Hitachi to raise prices from October amid cost pressures
* BARC to partner Reliance, Adani for Rs9,000cr model modular reactor
* JCB India to double manufacturing capacity to 170,000 machines by 2030

ECONOMIC TIMES

* India's data center development pipeline through 2030 reaches 3860MW
* Govt. reviews use of ship recycled steel to boost manufacturing
* Fujifilm to invest Rs800cr in semiconductor materials manufacturing facility in India
* Air India's consolidated loss widens to Rs22,238cr in FY26

MINT

* NSE IPO: Anchor book gets Rs6,745cr from 150-plus investors
* US names India, China, Pakistan among major drug transit, illicit drug-producing countries
* Bitcoin under renewed pressure as looming Fed hike adds to woes
* India clears 642 UK car imports under FTA tariff quota as first allocations roll out

PROV CASH: 16 Sept, 2026 (Rs cr)

FIIs:	**-2032.61** (12959.04 - 14991.65)
DIIs:	**+3908.23** (15279.59 - 11371.36)
Cash Vol:	(119230.46 vs 124086.4)**-3.91%**
F&O Vol:	(25386694.77 vs 53323789.5)**-52.39%**

FIIs F&O: 16 Sept, 2026 (Rs cr)

NET SELL:	-9304.05
INDEX FUTURES:	473.5
INDEX OPTIONS:	-11485.5
STOCK FUTURES:	2288.62
STOCK OPTIONS:	-580.67

SCRIPS IN BAN PERIOD FOR 17 Sept, 2026

* BANDHANBNK
* INOXWIND
* KAYNES
* MANAPPURAM
* SAIL

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