

PROGRESSIVE'S EVENING STROLL

DATE: 17 June, 2026

Market Snapshot:

The Index largely remained in the tight range throughout the day and eventually settled the session at 24,085.70, advancing by 96.55 points. The Defence was the best performing sector among the sectors, followed by PSU Banks and Metals, whereas Auto and Realty lagged. In terms of the Broader market's performance, Midcaps more or less moved in tandem with the Benchmark Index, while Smallcaps outperformed.

HOW THE DAY TRENDED



INDICES			
Index	Close	Points	%Chg.
Sensex	77155.62	347.14	0.45
Nifty50	24085.70	96.55	0.40
Nifty Midcap 100	62123.35	321.30	0.52
Nifty Small Cap 100	18623.20	145.45	0.79

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY DEFENCE	9487.35	356.60	3.91
NIFTY PSU BANK	8713.10	149.90	1.75
NIFTY REALTY	814.60	(3.50)	(0.43)
NIFTY AUTO	26724.40	(167.15)	(0.62)

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
TRENT	3102.80	7.07	TMPV	360.95	(8.30)
BEL	419.85	3.02	CIPLA	1350.80	(1.63)
HINDALCO	1007.90	2.60	ONGC	245.00	(1.29)
ETERNAL	258.40	1.89	BAJAJ FINSERV	1764.60	(1.27)

INDICES LEVELS FOR June 18, 2026

Nifty (future)	
Resistance	24180
Support	23980

Bank Nifty (future)	
Resistance	57800
Support	57100



KEY TAKEAWAYS OF THE DAY

◆ **Inox Wind signs MoU to supply 1,500MW turbines to Inox Clean Energy:**

Inox Wind has signed a MoU with Inox Clean Energy (Inox Clean) for the supply of 1,500MW of wind turbines. Under the agreement, IWL will supply its 3.3 MW and 4X MW wind turbine generators for renewable energy projects being developed by Inox Clean across India. The MoU is aligned with the INOXGFL Groups recently launched One Integrated renewable energy strategy, which aims to build a fully integrated renewable energy ecosystem spanning manufacturing, EPC, independent power production (IPP) and operations & maintenance (O&M) services.

◆ **Wipro opens Applied AI Center of Excellence (CoE) for Claude models powered by Anthropic:**

Wipro has set up a Center of Excellence (CoE) for applied AI focused on Anthropic's Claude models at its Bengaluru hub. Wipro's move comes as AI-led automation pressures revenue of traditional Indian IT services firms, which lost billions of dollars in market value in February, partly following Anthropic's launch of an AI agent tool.

◆ **Glenmark launches Methylene Blue Injection USP in the US market:**

Glenmark Pharmaceuticals Inc., USA launched Methylene Blue Injection USP, 50 mg/10 mL (5 mg/mL) Single-Dose Vial in the US. IQVIA data shows the ProvayBlue market achieved approximately USD19.0mn in annual sales for the 12-month period ending April 2026. The launch reinforces Glenmark's institutional portfolio in North America, with Marc Kikuchi highlighting the company's commitment to quality and affordable medicines.

◆ **SEBI disposes proceedings against Prime Focus in accounting treatment case:**

SEBI closes proceedings against Prime Focus and its key officials after finding that the company's accounting treatment of intra-group business transfers did not violate applicable accounting standards. The proceedings arose from a show-cause notice issued in December 2023 concerning two slump-sale transactions undertaken by Prime Focus in FY20 and FY22. The company had transferred certain business divisions to indirect subsidiaries and recognised gains on those transactions in its standalone financial statements.

◆ **Unilever partners with Accenture to build 40 AI-powered digital twins across manufacturing network:**

Unilever is teaming up with Accenture. They will use AI-powered digital twins in factories worldwide. This initiative aims to boost efficiency and quality. The multi-year programme will see Unilever build more than 40 new digital twins over the next 18 months, creating a blueprint for wider deployment across its factories worldwide.

Source: Media Reports



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