



MORNING REPORT

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BUSINESS STANDARD

- * SBI plans Indian rupee-denominated deposits in Sri Lanka to support trade
- * SpaceX to take over AI startup Cursor in USD60bn deal following IPO
- * Marine war-risk premiums may ease further if US-Iran agreement holds
- * Centre eases compliance burden for pre-installed rooftop solar modules

FINANCIAL EXPRESS

- * RBI announces premature redemption price of SGBs redeeming on 16th June; investors gain 219% in 5 years
- * Inox Wind bags Rs8,000cr turbine pact; order book tops 4.5GW
- * Wipro to collaborate with Anthropic for Claude AI CoE; plans to train 10,000 experts

ECONOMIC TIMES

- * P&G India flags pressure on consumer demand, input costs
- * India can build Starlink-like satellite constellations: SatCom India President Subba Rao
- * Unilever partners with Accenture to build 40 AI-powered digital twins across manufacturing network
- * Zydus Lifesciences completes acquisition of Assertio

MINT

- * Anthropic's Claude earns USD2.76 per user against ChatGPT's USD1.74: Report
- * US-Iran peace deal may ease pressure on textile sector, but industry wary of quick recovery
- * Yum Brands to sell struggling Pizza Hut restaurant chain for USD2.7bn
- * TruNativ raises USD30mn funding led by OrbiMed, eyes global expansion

PROV CASH: 16 June, 2026 (Rs cr)

FIIs:	-749.18 (13887.15 - 14636.33)
DIIs:	+0.06 (13553.36 - 13553.3)
Cash Vol:	(132381.5 vs 149229.33)- 11.29%
F&O Vol:	(59019106.23 vs 28089564.9)+ 110.11%

FIIs F&O: 16 June, 2026 (Rs cr)

NET SELL:	-38884.3
INDEX FUTURES:	1782.81
INDEX OPTIONS:	-38907.23
STOCK FUTURES:	-1727.43
STOCK OPTIONS:	-32.45

SCRIPS IN BAN PERIOD FOR 17 June, 2026

- * KAYNES

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