

**PROGRESSIVE'S EVENING STROLL**

**DATE: 17 April, 2026**

**Market Snapshot:**

After a muted start, the Index traded in red for a short period before resuming its upward move. An uptick in FMCG giants and select heavyweights supported the Index to trade higher, and as the day progressed, the Index extended its gains and finally settled at 24,353.55, up by 156.80 points. Barring IT, all sectors ended in green, with FMCG and Capital Markets being the top performers. Mid and Smallcaps soared by over 1.20% and outperformed Nifty50.

**HOW THE DAY TRENDED**



INDICES			
Index	Close	Points	%Chg.
Sensex	78493.54	504.86	<b>0.65</b>
Nifty50	24353.55	156.80	<b>0.65</b>
Nifty Midcap 100	59898.20	751.45	<b>1.27</b>
Nifty Small Cap 100	17565.70	256.85	<b>1.48</b>

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY FMCG	49657.75	1279.85	<b>2.65</b>
NIFTY CAPITAL MKT	5291.90	132.15	<b>2.56</b>
NIFTY ENERGY	38881.75	697.00	<b>1.83</b>
NIFTY IT	31809.85	(7.65)	<b>(0.02)</b>

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HUL	2240.80	<b>4.75</b>	WIPRO	204.32	<b>(2.83)</b>
NESTLE IND	1285.60	<b>2.24</b>	HDFC LIFE	616.45	<b>(2.38)</b>
JSW STEEL	1240.30	<b>2.09</b>	SUN PHARMA	1675.50	<b>(1.04)</b>
APOLLO HOSPITAL	7699.00	<b>1.93</b>	M&M	3200.20	<b>(0.69)</b>

**INDICES LEVELS FOR April 20, 2026**

Nifty (future)	
Resistance	24780
Support	24230

Bank Nifty (future)	
Resistance	57230
Support	56100



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**KEY TAKEAWAYS OF THE DAY**

◆ **Lupin's US arm settles antitrust lawsuit with Humana for USD30mn:**

Lupin Pharmaceuticals, Inc. USA (LPI, WoS) has been involved in multiple civil lawsuits alleging anticompetitive behavior related to certain products and violation of federal and state antitrust laws. While LPI denies the allegations but considering that other defendants have recently settled the case and in order to avoid the costs and uncertainties of continued litigation, LPI has entered into a settlement agreement with one of the plaintiffs namely Humana Inc. (Humana) wherein as per the terms of the agreement, LPI will pay USD30mn in consideration for a full and final release of all claims against LPI and its current and former parents, affiliates, directors, employees and officers by Humana.

◆ **NTPC Green arm commissions 150MW solar capacity in Rajasthan:**

Project Sixteen Renewable Power Pvt. Ltd, a step-down subsidiary of the JV ONGC NTPC Green Pvt. Ltd has declared commercial operations (w.e.f. 18th Apr'26) of 150MW solar out of the total installed capacity of 300MW solar project located in Rajasthan. The current commercial capacity of NTPC Green Energy Group stands at 10,126.40MW and would increase to 10,276.40MW.

◆ **DCX Systems bags order worth Rs9.3cr:**

The company has received purchase order(s) from its customer: IAI-ELTA Systems Ltd, Israel amounting to approx. Rs9.3cr to manufacture and supply transmitter receiver module.

◆ **RVNL emerges as L1 bidder:**

RVNL has emerged as an L1 bidder from East Coast Railway for 3rd and 4th line between Nergundi-Barang (22km) and Khurda Road Vizianagaram (363km) on Bhadrak-Vizianagaram section (385km). This is an EPC nature based domestic contract worth approx. Rs967cr to be executed over 3 years-time frame.

**Source: Media Reports**



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#### Registered Office Address:

Progressive Share Brokers Pvt. Ltd,  
122-124, Laxmi Plaza, Laxmi Indl Estate,  
New Link Rd, Andheri West,  
Mumbai—400053, Maharashtra  
www.progressiveshares.com | Contact No.:022-40777500.

#### Compliance Officer:

Ms. Mamatha Poojari,  
Email: compliance@progressiveshares.com,  
Contact No.:022-40777500.

#### Grievance Officer:

Email: grievancecell@progressiveshares.com

