



MORNING REPORT

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BUSINESS STANDARD

- * China to US ocean cargo bookings surge nearly 300% after tariff truce
- * India's retaliatory tariff proposal to feature in trade talks with US
- * Easing investment norms: Lower-rated corporate bonds attract FPIs
- * TCS' brand value up 28% to USD57.3bn: Kantar BrandZ report

FINANCIAL EXPRESS

- * India emerges most favoured market in Asia in Bank of America Survey, China in third position
- * Global DAP prices rise 13% since April, may push up fertiliser subsidy
- * India's April trade deficit widens to over USD26bn
- * RIL secures USD2.98bn loan, India's biggest since 2023

ECONOMIC TIMES

- * OPEC sees India's oil demand rising 3.4% in 2025, double the pace of China
- * SJVN begins commercial operations of 78.23MW capacity at Bikaner solar project
- * JSW Paints set to add lustre with Akzo India buy
- * IndusInd Bank clarifies on new accounting irregularities, says Rs674cr incorrectly recorded as interest

MINT

- * Marico calls it-India's FMCG sector to rebound this FY
- * Kotak AMC targets extra Rs800cr for new credit fund after initial Rs1200cr raise
- * Piramal Pharma to see muted CDMO growth on US jitters; strong recovery in FY27
- * Hyundai Motor India profit may take a hit in Q4 as sales remain in slow lane

PROV CASH: 15 May, 2025 (Rs cr)

FIIs:	+5392.94 (21412 - 16019.06)
DIs:	-1668.47 (14749.54 - 16418.01)
Cash Vol:	(135860.16 vs 124263.87) +9.33%
F&O Vol:	(64858864.97 vs 25718628.1) +152.19%

FIIs F&O: 15 May, 2025 (Rs cr)

NET BUY:	17233.92
INDEX FUTURES:	3957.71
INDEX OPTIONS:	6579.93
STOCK FUTURES:	6833.98
STOCK OPTIONS:	-137.7

SCRIPS IN BAN PERIOD FOR 16 May, 2025

- * CDSL
- * HINDCOPPER
- * MANAPPURAM

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