



MORNING REPORT

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BUSINESS STANDARD

- * Wholesale inflation rises to 38-month high of 3.88% in March
- * Brigade Group signs joint development residential township project in Bengaluru
- * SRM Contractors wins NHAI contract worth Rs168cr
- * Suraj Estates acquires land for redevelopment project in Dadar, Mumbai
- * EaseMyTrip signs MoUs with corporates in Brazil

FINANCIAL EXPRESS

- * MFs reduce cash holdings by Rs15,545cr in March
- * Indian negotiators to seek better terms in US trade talks
- * Unemployment rises to 5.1% in March, driven by urban joblessness
- * SC closes Sterling Biotech case after Rs9,800cr recovery

ECONOMIC TIMES

- * RBI gives operational flexibility to NBFCs for branch expansion
- * Dr Reddy's gets nod to roll out generic oral semaglutide drug
- * CG Power arm Axiro, MPower invest in Japanese AI chipmaker EdgeCortix
- * Mahindra eyes South Africa expansion as China rivals gain ground

MINT

- * Bank credit grows 16% in FY26, faster than deposits rise
- * Tata Motors bets on flexible powertrain production lines even as EV bus momentum
- * Wipro to buy select contracts from California IT firm Alpha Net for USD71mn
- * Steel makers set for profit surge in March quarter

PROV CASH: 15 April, 2026 (Rs cr)

FIIs:	+666.15 (18075.63 - 17409.48)
DIIs:	-568.98 (18499.57 - 19068.55)
Cash Vol:	(154867.06 vs 139165.92) +11.28%
F&O Vol:	(22465050.34 vs 61972750.09) -63.75%

FIIs F&O: 15 April, 2026 (Rs cr)

NET SELL:	-4211.62
INDEX FUTURES:	1242.85
INDEX OPTIONS:	-4453.45
STOCK FUTURES:	-93.5
STOCK OPTIONS:	-907.52

SCRIPS IN BAN PERIOD FOR 16 Apr, 2026

- * SAIL
- * SAMMAANCAP

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