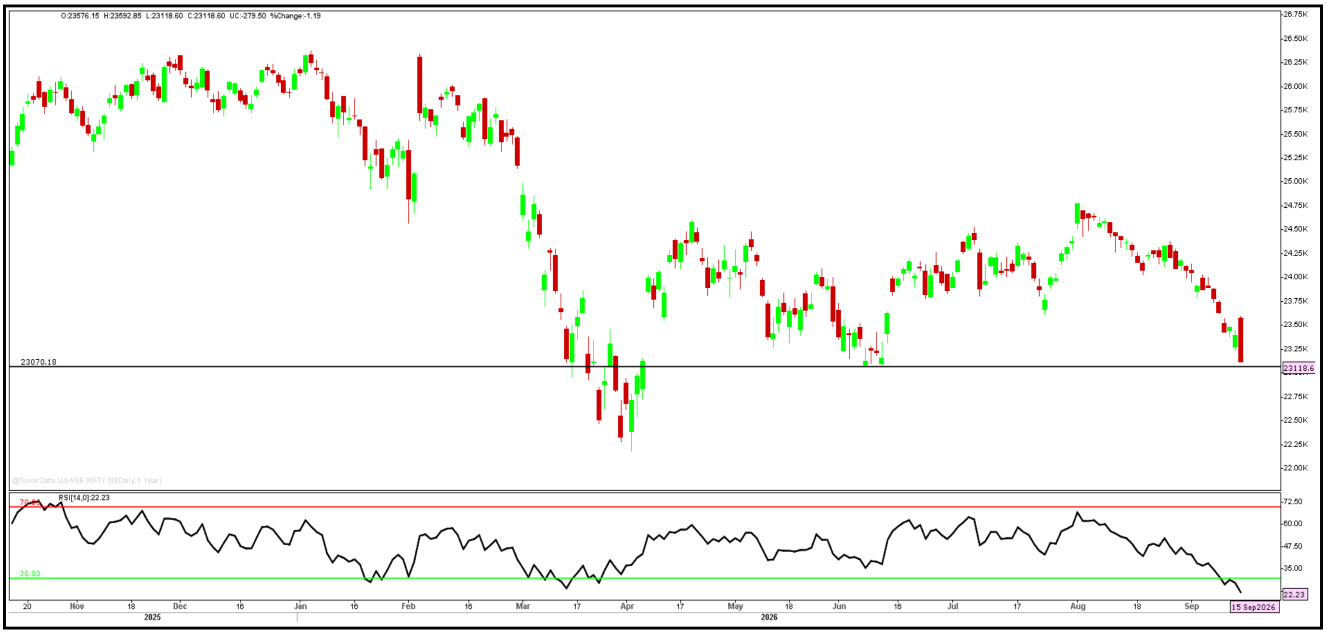
## PROGRESSIVE'S EVENING STROLL DATE: 15 September, 2026

**Market Snapshot:**

Lacking follow-through momentum, the Index failed to sustain higher levels and quickly erased its gains. Losses deepened as the session progressed, with the Index eventually settling at 23,118.60, down 279.50 points. Except for IT, all sectors ended in the red, led by sharp declines in Defence and Realty of 5.96% and 4.04%, respectively, followed by Metal and PSU Banks. Compared with Nifty50, the Midcap and Smallcap indices witnessed a sharper correction of over 2% each.

## HOW THE DAY TRENDED




| INDICES | | | |
|---|---|---|---|
| **Index** | **Close** | **Points** | **%Chg.** |
| Sensex | 74003.82 | (777.94) | **(1.04)** |
| Nifty50 | 23118.60 | (279.50) | **(1.19)** |
| Nifty Midcap 100 | 60878.25 | (1318.95) | **(2.12)** |
| Nifty Small Cap 100 | 19422.45 | (483.85) | **(2.43)** |

| SECTORAL GAINERS / LOSERS | | | |
|---|---|---|---|
| **Sectors** | **Close** | **Points** | **%Chg.** |
| NIFTY IT | 29555.30 | 633.80 | **2.19** |
| NIFTY METAL | 12669.15 | (329.90) | **(2.54)** |
| NIFTY REALTY | 814.25 | (34.25) | **(4.04)** |
| NIFTY DEFENCE | 9144.15 | (579.70) | **(5.96)** |

| NIFTY TOP GAINERS / LOSERS | | | | | |
|---|---|---|---|---|---|
| **Gainers** | **CMP (Rs)** | **%Chg.** | **Losers** | **CMP (Rs)** | **%Chg.** |
| HCL TECH | 1253.70 | **3.95** | BEL | 382.90 | **(5.30)** |
| INFY | 1077.00 | **3.79** | SHRIRAM FINANCE | 979.80 | **(4.74)** |
| TCS | 2251.00 | **2.28** | ADANI ENT | 2928.60 | **(4.29)** |
| TECH MAHINDRA | 1575.90 | **2.26** | INDIGO | 4776.00 | **(3.96)** |

## INDICES LEVELS FOR September 16, 2026

| Nifty (future) | |
|---|---|
| Resistance | 23315 |
| Support | 23100 |

| Bank Nifty (future) | |
|---|---|
| Resistance | 56600 |
| Support | 55660 |

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## KEY TAKEAWAYS OF THE DAY

- **KEC International bags Rs1,303cr orders in India, overseas markets:**

The company has secured new orders worth Rs1,303cr for transmission & distribution projects across India, the Middle East and the Americas. With these orders, its year-to-date order intake has risen to over Rs7,600cr. These orders will play a key role in driving targeted growth going forward.

- **HFCL raises planned capex to Rs1,800cr to expand optical fibre production:**

HFCL has enhanced capital expenditure to Rs1,800cr to increase production capacity of optical fibre, optical fibre cable and preform used for making these products. The additional capital expenditure for the proposed capacity expansion is estimated at approx. Rs820cr. The investment will be funded through an appropriate mix of internal accruals, proceeds from the preferential issue of warrants already issued to the promoter, promoter group entity, borrowing from financial institutions.

- **BHEL board okays Rs65cr investment in JV NTPC BHEL power projects:**

The board has approved further equity investment of Rs65cr in NTPC BHEL Power Projects, a joint venture with NTPC Ltd. The main objective of the JVC is to carry out EPC contracts for power plants and other infrastructure projects, as well as manufacture and supply of equipment in India and abroad. The equity investment will be made at the face value by both the promoter companies, and the same is done at arm's length.

- **Aurobindo Pharma Unit-IV API Facility concludes USFDA Inspection with zero observations:**

The company's wholly owned subsidiary, Apitoria Pharma Private Ltd, has successfully cleared USFDA audit at its API manufacturing facility (Unit-IV) in Srikakulam, Andhra Pradesh. The regulatory inspection concluded with zero observations, demonstrating strict compliance with international manufacturing quality protocols.

- **Solar Industries India to acquire South Africa's Omnia holdings:**

The company's subsidiary, Solar SA Investments Proprietary, has signed definitive agreements with Omnia Holdings, an international diversified group providing innovative products, solutions and specialised services to the mining and agriculture sectors, for the acquisition of all outstanding shares of Omnia for USD1.355bn (Rs12,951cr).

***Source: Media Reports***

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