



MORNING REPORT

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BUSINESS STANDARD

- * US-China tariff truce may not hit Apple India's smartphone plans
- * Growth of mid-tier IT firms outshone that of larger rivals last year
- * IREDA files insolvency plea against Gensol for Rs510cr loan default
- * EV biz to breakeven when monthly sales reach 25k units: Hero MotoCorp CFO

FINANCIAL EXPRESS

- * FY25 thermal power target missed by a wide margin
- * Cabinet approves HCL-Foxconn JV to set up India's semiconductor unit for Rs3,700c
- * WPI inflation falls to a nine-month low in April
- * Capex loans disbursal to states delayed amid change in norms
- * Shree Cement Q4FY25: profit drops 16% on higher costs bite into record sales volume

ECONOMIC TIMES

- * Tata Power looking to spend Rs25,000cr as capex in FY26; keen to bid for two discoms in UP: CEO
- * Vodafone Idea to roll out 5G services in Delhi-NCR on 15th May
- * Apollo 24x7 forays into insurance, plans to launch products from 12 insurers in two months
- * JLR buyers hit the brakes in India, wait for more clarity on FTA with UK

MINT

- * Chime Financial IPO: San Francisco-based no-fee banking startup files publicly for IPO
- * Hero eyes 6x EV sales leap to turn profitable by 2027 amid fierce competition
- * Airtel's equity conversion proposal to assess option, not a decision: Vice Chairman
- * Yes Bank gets battle ready with leadership pipeline, pay reset amid SMBC deal

PROV CASH: 14 May, 2025 (Rs cr)

FIIs:	+931.8 (14861.07 - 13929.27)
DIs:	+316.31 (13602.99 - 13286.68)
Cash Vol:	(124263.87 vs 125494.33)- 0.98%
F&O Vol:	(25718628.12 vs 66658680.47)- 61.42%

FIIs F&O: 14 May, 2025 (Rs cr)

NET SELL:	-3247.7
INDEX FUTURES:	257.51
INDEX OPTIONS:	-1374.54
STOCK FUTURES:	180.74
STOCK OPTIONS:	-2311.41

SCRIPS IN BAN PERIOD FOR 15 May, 2025

- * CDSL
- * HINDCOPPER
- * MANAPPURAM

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