



MORNING REPORT

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BUSINESS STANDARD

- * Hindustan Zinc emerges as top bidder for Rajasthan mineral block
- * RailTel Corp bags Rs44cr order from Uttar Pradesh Police Recruitment Board
- * Minda Corporation incorporates new JV- Spark Minda Turntide
- * ACME Solar commissions 32.366MW/145.435MWh capacity of BESS project in Rajasthan

FINANCIAL EXPRESS

- * Bajaj Auto expands WEGO electric 3W portfolio
- * GAIL to invest Rs3,800cr in solar projects across UP, Maharashtra; plans 700MW capacity addition
- * L&T Realty completes Rs1,123cr acquisition of IGSL
- * Poonawalla Fincorp raises Rs2,500cr via QIP to boost lending and growth
- * Indian Overseas Bank revises MCLR rates effective 15 April

ECONOMIC TIMES

- * Global funds, Adani, GMR, others in race for NIIF's smart meter business
- * Tata invests Rs1,500cr more to charge up iPhone biz
- * Lodha Developers expects Rs2lk-cr revenue from monetisation of land bank
- * Mindspace REIT acquires 51% stake in 2.6-mn-sq-ft Chennai IT park for Rs1,500cr

MINT

- * Iran war impact: Essential drugs may cost up to 5% more, for now
- * Auto sales hit record high in FY26 as tax cuts, rate easing drive demand
- * RBI signals tough road for SFBs as Ujjivan universal license bid stalls
- * ICICI Pru AMC outpaces industry growth in Q4, but headwinds are gathering

PROV CASH: 13 April, 2026 (Rs cr)

FIIs:	-1983.18 (15382.09 - 17365.27)
DIIs:	+2432.3 (16612.03 - 14179.73)
Cash Vol:	(139165.92 vs 140543.65)- 0.98%
F&O Vol:	(61972750.09 vs 17426232.7)+ 255.63%

FIIs F&O: 13 April, 2026 (Rs cr)

NET SELL:	-38857.35
INDEX FUTURES:	-346.3
INDEX OPTIONS:	-34725.52
STOCK FUTURES:	-3326.03
STOCK OPTIONS:	-459.5

SCRIPS IN BAN PERIOD FOR 15 Apr, 2026

- * SAIL
- * SAMMAANCAP

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