



MORNING REPORT

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BUSINESS STANDARD

- * RBI to continue efforts to curb rupee volatility: FM
- * India's IT giants face identity crisis as AI disrupts traditional biz model
- * B2B ecom platform Udaan targets IPO by early 2028 as turnaround takes hold
- * ONGC weighs standalone, joint venture models for new greenfield refinery

FINANCIAL EXPRESS

- * India may need up to 150GW more coal capacity by 2035 as demand surges: CEA
- * NTPC looks to sell green ammonia in Japan, Korea, Germany
- * HCLTech's growth outlook improves, but risks remain
- * BEL secures orders worth Rs533cr, FY27 order book crosses Rs75,000cr

ECONOMIC TIMES

- * India EV penetration may cross 10% by year-end: JSW MG Motor Executive
- * PM GatiShakti: over 400 infra projects worth Rs20.23lk-cr recommended for approval
- * Hyundai Motor to plug USD15.5bn in India's automotive sector
- * Indigo signs USD328mn finance deal with Citi for 8 Airbus aircraft buys

MINT

- * Indian Railways' September freight loading rises 6.1% as revenue grows 9.3%
- * Wipro sees no material business impact from US suspension of PERM applications
- * Jio Platforms reportedly attracts over USD20bn in bids ahead of India's biggest issue; GMP hits Rs200
- * Urban Company considers fund raise as instant services battle heats up

PROV CASH: 13 Oct, 2026 (Rs cr)

FIIs:	-1305.13 (13465.39 - 14770.52)
DIIs:	+2439.24 (16232.97 - 13793.73)
Cash Vol:	(115670.5 vs 107341.49) +7.76%
F&O Vol:	(69436500.28 vs 30798980.91) +125.45%

FIIs F&O: 13 Oct, 2026 (Rs cr)

NET BUY:	6597
INDEX FUTURES:	959.82
INDEX OPTIONS:	1044.32
STOCK FUTURES:	4559.7
STOCK OPTIONS:	33.16

SCRIPS IN BAN PERIOD FOR 14 Oct, 2026

- * AMBUJACEM
- * KAYNES

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