MORNING REPORT

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BUSINESS STANDARD

* H-1B costs soar, prompting Indian IT companies to rethink US hiring
* Supreme Court pulls up FSSAI over delay in front-of-pack warning labels
* Promoters pare stakes in UltraTech, Thyrocare through block deals
* Tata Power’s Rs1.25lk-cr challenge

FINANCIAL EXPRESS

* India-US trade talks on track despite Russian-oil tariff plan
* Digital commerce deepens FMCG premiumisation
* HDFC Bank in talks with 4 West Asian banks to raise USD2bn
* Bharti Airtel's tariff plan changes may benefit Vodafone Idea more

ECONOMIC TIMES

* Urea import costs ease as India's feriliser subsidy bill pressure set to ease
* Samsung to manufacture AI data center HVAC products in India, expanding to Asia Pacific
* BHEL enters into strategic tie-up with Hystar AS
* Air India to stay on expansion course despite challenges

MINT

* Centre extends battery PLI deadline for Ola, Reliance
* DLF maps luxury ladder across malls as it segments retail portfolio by consumer spend
* Tata Motors PV profit plunges 79% as JLR weighs on India gains
* Honasa bets on younger brands, new categories after Q1 profit doubles

PROV CASH: 13 Aug, 2026 (Rs cr)

FIIs:	**-510.69** (14492.46 - 15003.15)
DIIs:	**+4353.09** (16565.14 - 12212.05)
Cash Vol:	(125054.4 vs 142180.51)**-12.05%**
F&O Vol:	(64477072.23 vs 25097656.73)**+156.9%**

FIIs F&O: 13 Aug, 2026 (Rs cr)

NET SELL:	-14150.03
INDEX FUTURES:	-569.5
INDEX OPTIONS:	-13538.28
STOCK FUTURES:	360.85
STOCK OPTIONS:	-403.1

SCRIPS IN BAN PERIOD FOR 14 Aug, 2026

* BANDHANBNK
* LICI
* MANAPPURAM
* SAIL

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