# MORNING
# REPORT

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## BUSINESS STANDARD

* GCC business contributes 10% to Coforge revenue amid growing demand
* Gem, jewellery exports rise 15.98% to USD2.17bn in July: GJEPC
* IBM opens Mumbai client centre to support Maharashtra's quantum push
* India to be key driver of our long-term growth: Amazon's Samir Kumar

## FINANCIAL EXPRESS

* Infosys acquires 75% stake in Australian IT company Versent
* IKEA opens its doors in Delhi after online presence
* India eyes nuclear power expansion, to allow uranium mining: Report
* Fractal files for Rs4,900cr IPO, to be first Indian AI firm to list

## ECONOMIC TIMES

* Microfinance portfolio contracts further to Rs3.59lk-cr
* REITS Q1FY26 payout jumps 13% to Rs1,559cr
* Tariff Shock: USD7bn India-US auto parts trade braces for big impact
* Thermal power will remain crucial for base load management amid RE capacity growth: Ind-Ra

## MINT

* ICICI Bank revises minimum balance requirement after backlash
* France, Germany, UK threaten to reimpose UN sanctions on Iran
* Bessent sees Nvidia, AMD China agreements as a model for others
* India achieves 100GW domestic solar module capacity under government-approved list

## PROV CASH: 13 August, 2025 (Rs cr)

| | |
|---|---|
| **FIIs:** | **-3644.43** (11350.06 - 14994.49) |
| **DIIs:** | **+5623.79** (13982.46 - 8358.67) |
| **Cash Vol:** | (95849.25 vs 87143.64)+**9.99%** |
| **F&O Vol:** | (25466840.98 vs 86385236.18)-**70.52%** |

## FIIs F&O: 13 August, 2025 (Rs cr)

| | |
|---|---|
| **NET SELL:** | -1514.8 |
| **INDEX FUTURES:** | 460.82 |
| **INDEX OPTIONS:** | -5244.93 |
| **STOCK FUTURES:** | 2591.72 |
| **STOCK OPTIONS:** | 677.59 |

## SCRIPS IN BAN PERIOD FOR 14 August, 2025

* PGEL
* PNBHOUSING
* RBLBANK
* TITAGARH

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