



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India-UK FTA to boost JLR performance, future car access: Tata Motors CFO
- \* PNB to sell entire stake in Isarc for Rs34cr to streamline portfolio
- \* JK Tyre plans to expand marketing presence in West Bengal, northeast
- \* Happiest Minds eyes double-digit growth in FY26 despite challenges

**FINANCIAL EXPRESS**

- \* Trump's drug order may have limited impact on Indian generics: Experts
- \* India's defence exports surge by 34-fold, aiming for Rs50,000cr by 2029
- \* Inflation cools to 69-month low of 3.16% in April
- \* JSW One Platforms enters unicorn club with USD40mn funding

**ECONOMIC TIMES**

- \* China pauses 24% tariff rate on US goods for 90 days
- \* Tata Motors expects electric PV sales to bounce back strongly in FY26
- \* GAIL gets five bids for US LNG project stake
- \* Power Mech Projects bags Rs982cr order
- \* Exide aims to become a Rs20,000cr company in the next 2-3 years

**MINT**

- \* Tata Motors profit declines as JLR margins shrink on discounts; outlook clouded
- \* Hero MotoCorp revenue rises 9% in FY25 amid EV push, export boom
- \* Airfares are down but insufficient hotel rooms are keeping travel costs high: Thomas Cook
- \* Greaves Electric Mobility receives SEBI nod to raise over Rs1,000cr via fresh issue, OFS

**PROV CASH: 13 May, 2025 (Rs cr)**

<b>FIIs:</b>	<b>-476.86</b> (17231.19 - 17708.05)
<b>DIIIs:</b>	<b>+4273.8</b> (16551.85 - 12278.05)
<b>Cash Vol:</b>	(125494.33 vs 113609.58) <b>+10.46%</b>
<b>F&amp;O Vol:</b>	(66658680.47 vs 25840828.6) <b>+157.96%</b>

**FIIs F&O: 13 May, 2025 (Rs cr)**

<b>NET SELL:</b>	-30159.22
<b>INDEX FUTURES:</b>	-6668.28
<b>INDEX OPTIONS:</b>	-13234.96
<b>STOCK FUTURES:</b>	-7240.31
<b>STOCK OPTIONS:</b>	-3015.67

**SCRIPTS IN BAN PERIOD FOR 14 May, 2025**

- \* CDSL
- \* MANAPPURAM

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