

PROGRESSIVE'S EVENING STROLL

DATE: 13 October, 2026

Market Snapshot:

Bulls took charge in today's trade. After a muted start, a rally led by IT counters pushed the Index higher initially. Near the 22,600 level, the Index faced minor resistance and oscillated within a narrow range. However, a sharp, broad-based uptick in the final session helped the Index close at 22,721.95, gaining 358.60 points. Barring Pharma, all sectors ended in the green, with IT and Realty emerging as the top performers, followed by PSU Banks and Defence. In the broader markets, Midcaps advanced 1.06%, while Smallcaps rose 0.11%, underperforming the Benchmark Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	73033.78	1109.10	1.54
Nifty50	22721.95	358.60	1.60
Nifty Midcap 100	59459.20	624.65	1.06
Nifty Small Cap 100	19447.40	21.60	0.11

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY IT	29830.10	1480.50	5.22
NIFTY REALTY	829.95	19.90	2.46
NIFTY PSU BANK	8146.55	115.90	1.44
NIFTY PHARMA	26075.00	(3.85)	(0.01)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HCL TECH	1326.00	8.42	KOTAK BANK	439.00	(0.99)
TCS	2269.30	6.79	ETERNAL	320.45	(0.79)
SHRIRAM FINANCE	988.00	6.31	MARUTI	11245.00	(0.62)
TECH MAHINDRA	1543.50	4.93	MAX HEALTHCARE	861.00	(0.57)

INDICES LEVELS FOR October 14, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	23060	Resistance	56300
Support	22800	Support	55500



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KEY TAKEAWAYS OF THE DAY

◆ **TD Power Systems completes QIP with allotment of 77.42 lakh shares at Rs775 each:**

The company has completed its QIP by allotting 77.42 lakh equity shares at an issue price of Rs775 per share. The institutional equity issue raises approximately Rs600cr, significantly expanding the company's capital base. Equity share face value was sub-divided from Rs2 to Rs1 per share with record date August 24, 2026, establishing the post-split share capital structure.

◆ **Goodluck Defence and Aerospace approved as sole bidder for artillery shell supply to MIL:**

The company's subsidiary, Goodluck Defence & Aerospace, has emerged as the technically qualified bidder for the supply of specialised 155mm HE M1A4 ready-to-fill artillery shells to Munitions India (MIL). The qualification follows the audit and technical evaluation of various existing suppliers.

◆ **Ircon International bags EPC work order worth Rs862cr from East Central Railways:**

The company bagged an engineering, procurement and construction (EPC) work order worth Rs862.46cr from the East Central Railway. The EPC contract is expected to be executed over a period of 365 days or one year.

◆ **HCLTech signs pact with Anthropic to set up dedicated AI business unit:**

The company has signed a global partnership agreement with OpenAI rival artificial intelligence (AI) company Anthropic to expand the deployment of agentic AI across enterprises, with a focus on safety, cybersecurity and governance. Under the agreement, HCLTech will establish a dedicated Anthropic Business Unit and a Centre of Excellence (CoE) to develop AI solutions and support enterprise deployments of Anthropic's Claude models. The unit will also provide secure testing environments and help clients adopt AI-based engineering practices.

◆ **Aequs expands Safran ties with new aerospace component contracts :**

The company has signed long-term supply agreements with Safran for critical aerospace components, expanding an existing relationship with the French aerospace and defence group to additional business entities. Aequs, which already works with Safran Landing Systems, has extended its relationship to Safran Aerosystems and Safran Electronics & Defense. It now has relationships with six Safran entities. The agreements cover machining of superalloy parts, complex machining, coating and assembly of landing gear components for the Airbus A320, A330 and A350, and Boeing 787 programmes.

Source: Media Reports



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