



MORNING REPORT

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BUSINESS STANDARD

- * Centre directs states, UTs to display health service charges at all clinics
- * RBI's liquidity move lifts weighted average call money rates by 12bps
- * Tata-backed Tejas plans entry into new markets in Europe, Global South
- * HCLTech signs pact with Anthropic to set up dedicated AI business unit

FINANCIAL EXPRESS

- * Equity MF inflows jump 31%, SIPs hit record Rs32,490cr in September: AMFI
- * High taxes holding back luxury car market growth: Volvo India MD
- * Persistent Systems secures 94% stake in Nagarro, plans squeeze-out of minority shareholders
- * HCLTech headcount grows 6,450 in Q2

ECONOMIC TIMES

- * Telecom sector sees 9.19% AGR growth to Rs88,796cr, led by Reliance Jio
- * Banks seek clarification on implementation of RBI forex measures
- * Volvo Cars plans to raise India prices as rising input, logistics costs hit automakers
- * India's Hatsun Agro targets upto 50% revenue growth over the next 2 years

MINT

- * India's retail inflation jumps to 5.54% in Sept; highest under new CPI series
- * Centre asks states to ensure hospitals prominently display prices
- * India shields city gas users as Hormuz crisis threatens South Asia's LNG demand: FM
- * Medical devices maker SMT in talks for Rs200cr pre-IPO round

PROV CASH: 12 Oct, 2026 (Rs cr)

FIIs:	-1708.48 (12583.21 - 14291.69)
DIIIs:	+3045.02 (15506.73 - 12461.71)
Cash Vol:	(107341.49 vs 110011.06)- 2.43%
F&O Vol:	(30798980.91 vs 21401952.73)+ 43.91%

FIIs F&O: 12 Oct, 2026 (Rs cr)

NET BUY:	5784.21
INDEX FUTURES:	-366.85
INDEX OPTIONS:	6456.55
STOCK FUTURES:	299.31
STOCK OPTIONS:	-604.8

SCRIPS IN BAN PERIOD FOR 13 Oct, 2026

- * AMBUJACEM
- * BANDHANBNK
- * KAYNES
- * LICHSGFIN

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