MORNING REPORT

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DAILY NEWSLETTER

13 Aug, 2026

BUSINESS STANDARD

* India exports first gasoline cargo to Russia as refinery outages mount
* Railways drops risk-sharing plan with private firms for six rail lines
* Odisha offers 25% additional capex support for ISM-backed chip projects
* Reliance Brands signs pact to launch Fabletics activewear brand in India

FINANCIAL EXPRESS

* Retail inflation rises to 19-month high of 4.45% in July
* Commerce Secretary to visit Chile to review FTA talks
* Salesforce is testing whether AI can help smaller teams build more software
* HCLTech sees stable demand amid cautious market mood

ECONOMIC TIMES

* India needs to double infra investments to Rs40lk-cr/year to achieve growth ambitions: NaBFID MD
* Bank of America invests around Rs18,268cr for 49.9% stake in Jio Credit
* Airtel withdraws four prepaid plans, Rs299 users face 16% price hike
* PSU lenders sit on ECB fence

MINT

* Gold hallmarking to get 'sold' tag to protect buyers
* Chinese carmakers' global ambitions may spell business for Indian suppliers
* Buyout funds look beyond India IPOs as vintage assets mature
* Tata Motors eyes supply chain debottlenecking, new markets to boost Q2 demand

PROV CASH: 12 Aug, 2026 (Rs cr)

FIIs:	**-1002.5** (16584.64 - 17587.14)
DIIs:	**+5841.66** (21518.55 - 15676.89)
Cash Vol:	(142180.51 vs 131145.9)**+8.41%**
F&O Vol:	(25097656.73 vs 38264772.43)**-34.41%**

FIIs F&O: 12 Aug, 2026 (Rs cr)

NET SELL:	-3411.73
INDEX FUTURES:	-1383.52
INDEX OPTIONS:	-2769.99
STOCK FUTURES:	1048
STOCK OPTIONS:	-306.22

SCRIPS IN BAN PERIOD FOR 13 Aug, 2026

* BANDHANBNK
* LICI
* MANAPPURAM
* SAIL

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