MORNING REPORT

BUSINESS STANDARD

* Net profitability seen as BSNL's true turnaround test: Committee on PSUs
* Cabinet approves 4 new semiconductor projects with Rs4,600cr investment
* Berger Paints confident of its strength in marketplace: MD & CEO
* RBI allows NRIs to invest rupee surplus in vostro accounts in g-secs

FINANCIAL EXPRESS

* Cabinet clears four chip plants worth Rs4,594cr
* NSDL Q1 FY26 results: Profit rises 15% despite a revenue decline
* CPI inflation eases to 8-year low of 1.55% in July on favourable base effect, drop in food prices
* 50% US tariffs to hit India’s diamond, shrimp, textile exports hard, warns Crisil

ECONOMIC TIMES

* Paytm Payments Services gets 'in-principle' nod from RBI to operate as online payment aggregator
* Over 16.7 lakh households benefitted under solar scheme, Rs9,000cr disbursed
* Berger Paints aiming for Rs20,000cr turnover by 2030: CEO
* Luxury car sales expected to surge during festive season

MINT

* Apollo Hospitals eyes medical tourism boost, capacity growth in FY26
* India approves its first Maxar-like private satellite data project worth USD135mn
* CAG flags Rs3.17lk-cr in losses, idle funds and fiscal lapses in govt's FY23 accounts
* Nykaa to double up on premiumization after Q1 boost

PROV CASH: 12 August, 2025 (Rs cr)

FIIs:	**-3398.8** (9532.22 - 12931.02)
DIIs:	**+3507.93** (11888.48 - 8380.55)
Cash Vol:	(87143.64 vs 92872.39)-**6.17%**
F&O Vol:	(86385236.18 vs 26976006.8)+**220.23%**

FIIs F&O: 12 August, 2025 (Rs cr)

NET BUY:	120.14
INDEX FUTURES:	-1025.08
INDEX OPTIONS:	820.36
STOCK FUTURES:	452.49
STOCK OPTIONS:	-127.63

SCRIPS IN BAN PERIOD FOR 13 August, 2025

* PGEL
* PNBHOUSING
* RBLBANK
* TITAGARH

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