



MORNING REPORT

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BUSINESS STANDARD

- * Russia eyes long-term coal exports to India amid 500-year reserve boost
- * Medtech industry seeks FTA advisory board to counter non-tariff barriers
- * FPI flows resume after a day's pause as India, Pak ease border tensions
- * Gensol Engineering promoters quit after SEBI order on fund diversion

FINANCIAL EXPRESS

- * US-China tariff truce scuppers early gains for India
- * Govt. seeks first right to buy oil & gas under exigency clause
- * Price cut to severely hurt pharma exports
- * Tourist influx in Goa increases 10.5% in Jan-March period
- * Vedanta Board approves USD1.5bn investment for capacity expansion

ECONOMIC TIMES

- * Electricity bills of power consumers in Delhi to be hiked by 7-10% in May-June period
- * India has not accepted 'data exclusivity' demand by UK to protect generic drug firms
- * PNB takes aim at 3-4 specific sectors as it gears up for big loan play
- * Vedanta exploring critical mineral assets in Maharashtra, Rajasthan, other states

MINT

- * MCX gold crashes over 4% to Rs92,588 as investors sell off safe-haven assets
- * LTI Mindtree bags its largest deal from US agribusiness firm ADM
- * Biocon to evaluate merger with subsidiary Biologics
- * Chalet Hotels revenue jumps 21.3% in FY25 but profit drops on higher expenses and tax adjustments

PROV CASH: 12 May, 2025 (Rs cr)

FIIs: +1246.48 (12775.35 - 11528.87)

DIIIs: +1448.37 (14684.1 - 13235.73)

Cash Vol: (113609.58 vs 100887.17)+12.61%

F&O Vol: (25840828.69 vs 14394528.49)+79.52%

FIIs F&O: 12 May, 2025 (Rs cr)

NET BUY: 15133.53

INDEX FUTURES: 1211.29

INDEX OPTIONS: 7771

STOCK FUTURES: 7074.31

STOCK OPTIONS: -923.07

SCRIPS IN BAN PERIOD FOR 13 May, 2025

- * CDSL
- * MANAPPURAM

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